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LITTELFUSE INC /DE
Form 8-K
July 08, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20579

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) - July 5, 2005

LITTELFUSE, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	0-20388	36-3795742
(State of other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

800 E. Northwest Hwy., Des Plaines, IL 60016
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (847) 824-1188

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

Littelfuse, Inc. ("Littelfuse" or the "Company") announced today that it has received the approvals needed under German securities law to enable it to fully integrate Heinrich Industrie AG into Littelfuse. At their annual meeting on May 12, 2005, Heinrich shareholders approved resolutions allowing Littelfuse to combine the two businesses and to start a legal process to purchase the remaining 2.8% of the outstanding Heinrich shares. The resolution allowing Littelfuse to move forward with integration was subsequently registered with the German court.

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ITEM 9.01 Financial Statements, Pro Forma Financial Information and Exhibits

Exhibit 99.1 Press Release, dated July 5, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LITTELFUSE, INC.

Date: July 8, 2005

By: /s/ Philip G. Franklin

Philip G. Franklin
Vice President, Operations
Support and Chief Financial Officer

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EXHIBIT INDEX

99.1 Press Release, dated July 5, 2005