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STRAYER EDUCATION INC Form 8-K July 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 1, 2004

STRAYER EDUCATION, INC.

(Exact name of registrant as specified in its charter)

Maryland 000-21039 52-1975978

(State or other jurisdiction of incorporation or organization) Number) Identification No.)

1100 Wilson Boulevard Suite 2500 Arlington, VA 22209

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (703) 247-2500 Not applicable (Former name or former address, if changed since last report)

Item 5. Other Events

On July 1, 2004, Strayer Education, Inc. announced the conversion of all remaining outstanding Series A Preferred Shares into common shares. The July 1, 2004 Press Release is attached hereto as an exhibit and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit 99.01 Press Release dated July 1, 2004

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SIGNATURES		
Pursuant to the requirements of the Secregistrant has duly caused this report undersigned hereunto duly authorized.		
Date: July 1, 2004	Ву:	Strayer Education, Inc. /s/ Mark C. Brown
		Mark C. Brown Senior Vice President and Chief Financial Officer

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