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STRAYER EDUCATION INC

Form 8-K March 15, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 15, 2004

STRAYER EDUCATION, INC.
(Exact name of registrant as specified in its charter)

Maryland 000-21039 52-1975978

(State or other jurisdiction of (Commission File incorporation or organization) Number) Identification No.)

1100 Wilson Boulevard Suite 2500 Arlington, VA 22209

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (703) 247-2500 $$\operatorname{\textsc{Not}}$$ Not applicable (Former name or former address, if changed since last report)

Item 5. Other Events

On March 15, 2004, Strayer Education, Inc. announced closing of a 3.45 million common share secondary offering. The March 15, 2004 Press Release is attached hereto as an exhibit and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit 99.01 Press Release dated March 15, 2004

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SIGNATURES	
	of the Securities and Exchange Act of 1934, the
	is report to be signed on its behalf by the
Date: March 15, 2004	Strayer Education, Inc. By: /s/ Mark C. Brown
Date: March 15, 2004	
Date: March 15, 2004	By: /s/ Mark C. Brown Mark C. Brown
Date: March 15, 2004	By: /s/ Mark C. Brown Mark C. Brown
Date: March 15, 2004	By: /s/ Mark C. Brown Mark C. Brown Senior Vice President and Chief Financial Officer
Date: March 15, 2004	By: /s/ Mark C. Brown Mark C. Brown
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Date: March 15, 2004	By: /s/ Mark C. Brown Mark C. Brown Senior Vice President and Chief Financial Officer 3

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99.01	Press Release dated March 15,	2004