

WACHOVIA CORP/ NC  
Form 425  
July 16, 2001

Filed by  
SunTrust  
Banks, Inc.  
Pursuant to  
Rule 425  
under the  
Securities  
Act of 1933  
and deemed  
filed  
pursuant to  
Rule 14a-12  
under the  
Securities  
Exchange  
Act of 1934

Subject  
Company:  
Wachovia  
Corporation  
Commission  
File No.  
1-9021

Date: July  
16, 2001

The following is an advertisement which ran in various east coast publications yesterday

The following is an advertisement which ran in The Wall Street Journal today.