

ENDOCARE INC
Form 8-A12B
October 09, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-A
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934
ENDOCARE, INC.**

(Exact name of registrant as specified in its charter)

Delaware

33-0618093

(State of incorporation or organization)

(I.R.S. Employer Identification No.)

201 Technology Drive, Irvine, California

92618

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Common Stock, \$0.001 par value per share

The NASDAQ Stock Market LLC

Preferred Stock Purchase Rights

The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☒ x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☐ o

Securities Act registration statement file number to which this form relates:

_____(if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

NONE

Title of Class

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Item 1. Description of Registrant's Securities to Be Registered.

Item 2. Exhibits.

SIGNATURE

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Item 1. Description of Registrant's Securities to Be Registered.

A description of the common stock, par value \$0.001 per share, of Endocare, Inc., a Delaware corporation (the Registrant), that is registered hereunder is provided under the caption "Description of Capital Stock" in the Registrant's Form 10-SB initially filed with the Securities and Exchange Commission (the Commission) on November 14, 1995 (the Form 10-SB). A description of the preferred stock purchase rights of the Registrant that is registered hereunder is provided under the caption "Description of Registrant's Securities to Be Registered" in the Registrant's Form 8-A filed with the Commission on June 28, 2005 (the Form 8-A). Such portions of the Form 10-SB and Form 8-A are incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits in Form 8-A, no exhibits are filed herein.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Endocare, Inc.

Date: October 9, 2007

By: /s/ Michael R. Rodriguez
Michael R. Rodriguez
Senior Vice President, Finance and
Chief Financial Officer