Edgar Filing: RANGE RESOURCES CORP - Form FWP

RANGE RESOURCES CORP Form FWP August 09, 2006 Issuer Free Writing Prospectus, dated August 9, 2006 Filed pursuant to Rule 433 under the Securities Act of 1933 Registration Statement No. 333-134157

Issuer: Range Resources Corporation

Guarantors: Range Energy I, Inc., Range HoldCo, Inc., Range

Production Company, Range Energy Ventures Corporation, Range Production I, L.P., PMOG Holdings, Inc., Range Operating New Mexico, Inc.,

Great Lakes Energy Partners, L.L.C., Range

Operating Texas, L.L.C., Pine Mountain Oil & Gas Inc., Pine Mountain Acquisition, Inc., Stroud Energy GP, LLC, Stroud Energy LP, LLC, Stroud Oil Properties, LP, Stroud Energy Management GP,

LLC and Stroud Energy, Ltd.

Security Senior Subordinated Notes

Description:

 Distribution:
 SEC Registered

 Face:
 \$100,000,000

 Gross Proceeds:
 \$99,500,000

 Coupon:
 7.500%

 Maturity:
 May 15, 2016

Offering Price: 99.500% plus accrued interest from

May 23, 2006

Price:

Yield to Maturity: 7.570% Spread to +262 bps

Treasury:

Benchmark: UST 5.125% due 5/15/2016

Ratings: B2/B

Interest Pay Dates: May 15 and November 15
Beginning: November 15, 2006
Clawback: Up to 35% at 107.5%

Until: May 15, 2009

Optional Makewhole call @ T+50bps prior to May 15, 2011, then:

redemption:

May 15, 2011 103.750%
May 15, 2012 102.500%
May 15, 2013 101.250%
May 15, 1014 and thereafter 100.000%

Change of control: Put @ 101% of principal plus accrued interest

On or after:

 Trade Date:
 August 9, 2006

 Settlement Date:
 (T+3)
 August 14, 2006

 CUSIP:
 75281AAG4

 ISIN:
 US75281AAG40

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Sole Bookrunner: JPMorgan **Lead Manager:** Credit Suisse

Co-Managers: Banc of America Securities LLC

BMO Capital Markets Wachovia Securities Calyon Securities (USA) Comerica Securities

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Fortis Securities LLC Capital One Southcoast KeyBanc Capital Markets Scotia Capital Natexis Bleichroeder Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-270-3994.