## Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP Form 424B3 October 23, 2002

> Pricing Supplement No. 6 Dated October 22, 2002 Filed Pursuant to: Rule 424(b)(3) (To Prospectus dated June 28, 2000 and File No.: 333-38756 Prospectus Supplement dated October 26, 2000)

BANK ONE CORPORATION MEDIUM-TERM NOTES, SERIES C

, , , , , , , , , , , , , , , , , , ,
Date of Issue: October 30, 2002 [ ] Fixed Rate [ ] Commercial Paper Rate Not   [X] Senior [ ] Federal Funds Rate Note Maturity Date: October 31, 2005 [ ] Subordinated [ ] CD Rate Note   [ ] CMT Rate Note [ ] LIBOR Note
CUSIP: 06422NGP3
Principal Amount: \$75,000,000.00
Issue Price (As a Percentage of Principal Amount): 100%
Interest Rate/Initial Interest Rate: Not Available
Interest Payment Dates: 30th of January, April, July, October
Interest Reset Dates: 30th of January, April, July, October
Index Maturity: 90 days
Designated CMT Maturity Index:
Designated CMT Telerate Page:
Spread: +20 Basis Points
Spread Multiplier: None
Minimum Interest Rate: None
Maximum Interest Rate: None

[] LIE [X] LIE [ ] Pri [ ] Tre [ ] Oth

## Edgar Filing: BANK ONE CORP - Form 424B3

Interest Payment Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

date

Interest Rate Reset Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

-------

date

Redemption Date(s) or Period: None

\_\_\_\_\_

Optional Repayment Date(s): None

\_\_\_\_\_

Calculation Agent (If Applicable): Bank One, NA

\_\_\_\_\_

## Additional Terms:

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.

On June 15, 2002, Arthur Andersen LLP ("Arthur Andersen"), Bank One Corporation's former independent public accountants, was convicted of federal obstruction of justice. Bank One decided to no longer engage Arthur Andersen as its principal accountants in 2001 and selected KPMG LLP to serve as its independent public accountants for fiscal 2001. Arthur Andersen audited Bank One's financial statements for the fiscal year ended December 31, 1999 and December 31, 2000. As a result, you may have no effective remedy against Arthur Andersen in connection with a material misstatement or omission in those financial statements, particularly in the event that Arthur Andersen ceases to exist or becomes insolvent as a result of the conviction or other proceedings against it.