

GLOBAL INDUSTRIES LTD

Form 8-K

October 30, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 OR 15(d)  
of The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): October 29, 2008  
GLOBAL INDUSTRIES, LTD.  
(Exact name of registrant as specified in its charters)**

|                                                                                       |                                            |                                                              |
|---------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------|
| <b>Louisiana</b><br>(State or Other Jurisdiction of<br>Incorporation or Organization) | <b>0-21086</b><br>(Commission File Number) | <b>72-1212563</b><br>(I.R.S. Employer Identification<br>No.) |
|---------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------------------------|

|                                                                                                          |                                                 |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| <b>8000 Global Drive</b><br><b>P.O. Box 442, Sulphur, LA</b><br>(Address of Principal Executive Offices) | <b>70665</b><br><b>70664-0442</b><br>(Zip Code) |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------|

Registrant's Telephone Number, including Area Code: **(337) 583-5000**  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**TABLE OF CONTENTS**

Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

EXHIBIT INDEX

EX-99.1

---

**Table of Contents**

**Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On October 29, 2008, Global Industries, Ltd. issued a press release announcing its operating results for the three months ended September 30, 2008, a copy of which is attached as Exhibit 99.1 to this Report and incorporated into this Item 2.02.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Financial statements of business acquired.

Not Applicable.

- (b) Pro forma financial information.

Not Applicable.

- (c) Shell company transactions.

Not applicable.

- (d) Exhibits.

99.1 Global Industries, Ltd. press release dated October 29, 2008.

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**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

**GLOBAL INDUSTRIES, LTD.**

Date: October 29, 2008

By: /s/ Jeffrey B. Levos

Name:

Jeffrey B. Levos

Title: Senior Vice President and  
Chief Financial Officer

By: /s/ Trudy P. McConnaughay

Name:

Trudy P. McConnaughay

Title: Corporate Controller and  
Principal Accounting Officer

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**Table of Contents**

**EXHIBIT INDEX**

| Exhibit<br>Number | Exhibit Description                                           |
|-------------------|---------------------------------------------------------------|
| 99.1              | Global Industries, Ltd. press release dated October 29, 2008. |