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VERITAS DGC INC Form 8-K August 01, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 31, 2003

VERITAS DGC INC. (Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of (Commission File Number) (I.R.S. Employer incorporation or organization)

001-7427

76-0343152 Identification No.)

10300 Town Park Houston, Texas 77072 (Address of principal executive offices) (Zip code)

(832) 351-8300 (Registrant's telephone number including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits
 - 99.1 Press Release of Veritas DGC Inc. dated as of July 31, 2003.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The information contained in this current report, including the exhibits attached hereto, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference into any registration statement or other filing pursuant to the Securities Act of 1933, as amended, except as otherwise expressly stated in such filing.

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On July 31, 2003, the registrant issued a press release, which is attached as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Veritas DGC Inc.

July 31, 2003

By: /S/ Matthew D. Fitzgerald

Date

Matthew D. Fitzgerald

Executive Vice President,
Chief Financial Officer and Treasurer

INDEX TO EXHIBITS

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