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HUBBELL INC Form 8-K April 29, 2002

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

April 26, 2002 Date of report (Date of earliest event reported)

Hubbell Incorporated (exact name of registrant as specified in its charter)

CONNECTICUT (State or other jurisdiction of incorporation or organization)

1-2958 (Commission File Number) 06-0397030 (I.R.S. Employer Identification Number)

584 Derby Milford Road, Orange, Connecticut 06477-4024 (Address of Principal Executive Offices) (Zip Code)

(203) 799-4100 (Registrant's telephone number, including area code)

 $$\rm N/A$$ (Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

On April 26, 2002, Hubbell Incorporated (the "Company") announced that it completed its acquisition of LCA Group Inc., the domestic lighting division of U.S. Industries, Inc. The purchase price for the acquisition was \$250.0 million in cash, subject to adjustment based on certain circumstances.

A copy of the Company's press release has been filed as an exhibit to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) and (b) None.

The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

99.1 Press Release, dated April 26, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

HUBBELL INCORPORATED

By: /s/ Richard W. Davies

Name: Richard W. Davies Title: Vice President, General Counsel and Secretary

Date: April 26, 2002

EXHIBIT INDEX

EXHIBIT NO. DOCUMENT DESCRIPTION

99.1 Press Release, dated April 26, 2002.