

Edgar Filing: 800AMERICA COM INC - Form NT 10-Q/A

800AMERICA COM INC
Form NT 10-Q/A
May 17, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 12b-25

Commission File Number 000-28547

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 10-Q Form

For Period Ended: March 31, 2002

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended: _____
Read Instruction (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I

REGISTRANT INFORMATION

Full name of registrant 800AMERICA.COM, INC.

Former name if applicable

N/A

Address of principal executive office (Street and number) 420 Lexington Avenue

City, state and zip code New York, NY 10170

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PART II

RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- |
| (a) The reasons described in reasonable detail in Part III of this form could not be el
| without unreasonable effort or expense;
|
[X] | (b) The subject report on Form 10-QSB will be filed on or before the 5th calendar day f
| the prescribed due date; and
|
| (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been att
| applicable.
|

PART III

NARRATIVE

State below in reasonable detail the reasons why the Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period.

All information necessary to formulate the 10-QSB filing could not be gathered and structured into proper form without unreasonable delay and presented to senior management.

The registrant is preparing data for the Form 10-QSB and plans to file it within the required extension period. (Attach Extra Sheets if Needed)

PART IV

OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

John Thomas

215

575

(Name)

(Area Code)

(Telepho

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company

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Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes No

2

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Estimated after tax net income of the registrant has increased for the three months ended March 31, 2002, to \$2,077,000 from \$1,855,000 for the respective 2001 period. Total revenue was \$7,798,000 for the three months ended March 31, 2002 compared to \$4,300,000 or the respective 2001 period.

800AMERICA.COM, INC.

(Name of Registrant of Specified Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date May 15, 2002

By: /s/ David E. Rabi

David E. Rabi,
Chief Executive Officer

3