

Panasonic Industrial Devices SUNX Co., Ltd.
Form CB
December 21, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM CB
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)
Securities Act Rule 802 (Exchange Offer)
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)
Exchange Act Rule 14e-2(d) (Subject Company Response)
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

Panasonic Industrial Devices SUNX Co., Ltd.
(Name of Subject Company)

N/A
(Translation of Subject Company's Name into English (if applicable))

Japan
(Jurisdiction of Subject Company's Incorporation or Organization)

Panasonic Corporation
(Name of Person(s) Furnishing Form)

Common Stock
(Title of Class of Subject Securities)

N/A
(CUSIP Number of Class of Securities (if applicable))

Panasonic Corporation
Attn: Hiromi Oshima
1006, Oaza Kadoma, Kadoma City, Osaka, Japan 571-8501
+81-6-6908-1121
(Name, Address (including zip code) and Telephone Number (including area code)
of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

N/A
(Date Tender Offer/Rights Offering Commenced)



PART I – INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

Exhibit
Number

99.1 Panasonic Corporation Announces to Have Executed a Share Exchange Agreement to Make Panasonic Industrial Devices SUNX Co., Ltd. its Wholly-owned Subsidiary through Share Exchange

Item 2. Informational Legends

The required legend is prominently included in the document(s) referred to in Item 1.

PART II – INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

N/A

PART III – CONSENT TO SERVICE OF PROCESS

Panasonic Corporation submitted to the Securities and Exchange Commission written irrevocable consent and power of attorney on Form F-X dated December 21, 2016.

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Panasonic Corporation

/s/ Hiromi Oshima

Name: Hiromi Oshima

Title: General Manager,
Head of Investor Relations,
Corporate Planning Department,
Panasonic Corporation

Date: December 21, 2016
