

GENERAL ELECTRIC CAPITAL CORP
Form FWP
January 07, 2013

Filed Pursuant to Rule 433
Dated January 3, 2013
Registration Statement No. 333-178262

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Investing in these notes involves risks. See **Risk Factors** in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2011 filed with the Securities and Exchange Commission and in the Prospectus and Prospectus Supplement pursuant to which these notes are issued.

| | |
|---|--|
| Issuer: | General Electric Capital Corporation |
| Trade Date: | January 3, 2013 |
| Settlement Date (Original Issue Date): | January 8, 2013 |
| Maturity Date: | January 8, 2016 |
| Principal Amount: | US \$1,400,000,000 |
| Price to Public (Issue Price): | 99.679% |
| Agents Commission: | 0.20% |
| All-in Price: | 99.479% |
| Net Proceeds to Issuer: | US \$1,392,706,000 |
| Treasury Benchmark: | 0.25% due December 15, 2015 |
| Treasury Yield: | 0.389% |
| Spread to Treasury Benchmark: | Plus 0.72% |
| Reoffer Yield: | 1.109% |
| Interest Rate Per Annum: | 1.000% |
| Interest Payment Dates: | Semi-annually on the 8 th day of each January and July, commencing July 8, 2013 and ending on the Maturity Date |
| Method of Settlement: | Depository Trust Company |
| Day Count Convention: | 30/360, Following Unadjusted |
| Business Day Convention: | New York |
| Denominations: | Minimum of \$1,000 with increments of \$1,000 thereafter |
| Call Notice Period: | None |
| Put Dates (if any): | None |

Put Notice Period: None

Page 2
 Filed Pursuant to Rule 433
 Dated January 3, 2013
 Registration Statement No. 333-178262

CUSIP: 36962G6R0
ISIN: US36962G6R00
Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the Underwriters), as principal, at 99.679% of the aggregate principal amount less an underwriting discount equal to 0.20% of the principal amount of the Notes.

| Institution | Commitment |
|---|-----------------|
| Lead Managers: | |
| Barclays Capital Inc. | \$263,200,000 |
| Citigroup Global Markets Inc. | \$263,200,000 |
| Goldman, Sachs & Co. | \$263,200,000 |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$263,200,000 |
| Morgan Stanley & Co. LLC | \$263,200,000 |
| Co-Managers: | |
| Blaylock Robert Van, LLC | \$14,000,000 |
| CastleOak Securities, L.P. | \$14,000,000 |
| Lebenthal & Co., LLC | \$14,000,000 |
| Mischler Financial Group, Inc. | \$14,000,000 |
| Samuel A. Ramirez & Company, Inc. | \$14,000,000 |
| The Williams Capital Group, L.P. | \$14,000,000 |
| Total | \$1,400,000,000 |

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

Page 3

Filed Pursuant to Rule 433

Dated January 3, 2013

Registration Statement No. 333-178262

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the Issuer or the underwriter participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll-free at 1-888-603-5847, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Goldman, Sachs & Co. toll-free at 1-866-471-2526, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, or Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.
