

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 6-K

ULTRAPETROL BAHAMAS LTD

Form 6-K

October 27, 2004

Commission File No. 333-8878

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of October, 2004

ULTRAPETROL (BAHAMAS) LIMITED
(Translation of registrant's name into English)

H & J Corporate Services Ltd.
Shirlaw House
87 Shirley Street
Nassau, The Bahamas
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the information to
the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of
1934.

Yes No

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached as Exhibit 99.1 to this report on Form 6-K is a copy of the
Offer to Purchase and Consent Solicitation Statement (the "Offer") relating to
the Company's 10 1/2% First Preferred Ship Mortgage Notes due 2008 and ancillary
documents relating to the Offer, dated as of October 26, 2004.

SIGNATURES

Edgar Filing: ULTRAPETROL BAHAMAS LTD - Form 6-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ULTRAPETROL (BAHAMAS) LIMITED
(registrant)

Dated: October 27, 2004

By: /s/ Felipe Menendez

Felipe Menendez
President

02351.0008 #521243