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STRAYER EDUCATION INC

Form 8-K October 08, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 8, 2002

Strayer Education, Inc.

(Exact name of registrant as specified in its charter)

Maryland 000-21039 52-1975978

(State or other jurisdiction of incorporation or organization) Number) I.R.S. Employer (Identification No.)

1100 Wilson Boulevard, Suite 2500, Arlington, VA. 22209

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (703) 247-2500

Not applicable

(Former name or former address, if changed since last report)

Item 5. Other Events.

On October 8, 2002, Strayer Education, Inc. announced that it had filed a registration statement on Form S-3 for a proposed secondary offering of 2.0 million shares of common stock. A copy of the press release is attached to this Form 8-K as Exhibit 99.01 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

99.01 Press Release dated October 8, 2002

2

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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STRAYER EDUCATION, INC.

Date: October 8, 2002 By: /s/ Mark C. Brown

Mark C. Brown

Senior Vice President and Chief Financial Officer

3

EXHIBIT INDEX

Exhibit Description
-----99.01 Press Release dated October 8, 2002.