

Edgar Filing: SUPERVALU INC - Form 8-K

SUPERVALU INC
Form 8-K
March 14, 2006

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):

MARCH 14, 2006

SUPERVALU INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE
(STATE OR OTHER
JURISDICTION OF
INCORPORATION)

1-5418
(COMMISSION FILE NUMBER)

41-0617000
(IRS EMPLOYER
IDENTIFICATION
NUMBER)

11840 VALLEY VIEW ROAD
EDEN PRAIRIE, MINNESOTA
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)
(952) 828-4000

55344
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE

N/A
(FORMER NAME AND ADDRESS,
IF CHANGED SINCE LAST REPORT)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

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On March 14, 2006, SUPERVALU INC. (the "Company") made a presentation to analysts and others relating in part to the Company's previously announced transaction entered into on January 22, 2006, between the Company, Albertson's Inc. and other parties. The presentation materials are filed herewith as Exhibit 99.1. These materials are incorporated herein by reference and the foregoing description is qualified in its entirety by reference to such materials. Further detail on the subject transactions is available in the Company's Registration Statement on Form S-4 filed on March 14, 2006.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

EXHIBIT NO.	DOCUMENT DESIGNATION
99.1	Investor Presentation, dated March 14, 2006.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 14, 2006

SUPERVALU INC.

By: /s/ John P. Breedlove

Name: John P. Breedlove, Esq.
Title: Associate General Counsel
and Corporate Secretary

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
99.1	Investor Presentation, dated March 14, 2006.