

Edgar Filing: TUPPERWARE BRANDS CORP - Form 8-K/A

TUPPERWARE BRANDS CORP  
Form 8-K/A  
December 22, 2005

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 5, 2005

TUPPERWARE BRANDS CORPORATION

-----  
(Exact name of Registrant as specified in its charter)

DELAWARE	1-11657	36-4062333
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (I.R.S. Employer Identification No.)

P.O. Box 2353  
Orlando, Florida

32802

-----  
(Address of Principal Executive Offices)

(Zip Code)

(407) 826-5050

-----  
(Registrant's telephone number, including area code)

Former name or former address, if changed since last report: N/A

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))

Edgar Filing: TUPPERWARE BRANDS CORP - Form 8-K/A

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

This Form 8-K/A amends the Current Report on Form 8-K of Tupperware Brands Corporation ("Tupperware"), filed on December 5, 2005. On December 5, 2005, in connection with the consummation of Tupperware's acquisition (the "Acquisition") of the direct selling businesses of Sara Lee Corporation, Tupperware entered into a Credit Agreement (the "Agreement") with Bank of America, N.A., as Administrative Agent, Swing Line Lender and L/C Issuer, and the other lenders party thereto, and Banc of America Securities LLC and JP Morgan Securities Inc., as joint lead arrangers and joint book managers. The Acquisition, retirement of \$250 million of debt and related fees and expenses were funded through cash on hand and borrowings under the Agreement, which consists of a 5-year \$200 million secured revolving credit facility and a \$775 million secured term loan. The term loan carries an interest rate of LIBOR plus 150 basis points. Mandatory principal repayments of 0.25% per quarter, or about \$2 million, are required, with the remaining \$723 million due seven years from the date of the closing.

The description of the Agreement contained herein does not purport to be complete and is qualified in its entirety by reference to the Agreement, a copy of which is included as Exhibit 10.01 to this report and is incorporated herein by reference.

A copy of the press release issued by Tupperware announcing the closing of the Acquisition and the Agreement is included as Exhibit 99.1 to Tupperware's Form 8-K filed on December 5, 2005 and is incorporated herein by reference in its entirety.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(C) EXHIBITS

Exhibit No.	Description
-----	-----
10.01	Credit Agreement, dated December 5, 2005, among Tupperware Brands Corporation, Bank of America, N.A., as Administrative Agent, Swing Line Lender and L/C Issuer, and the other lenders party thereto, and Banc of America Securities LLC and JP Morgan Securities Inc., as joint lead arrangers and joint book managers.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TUPPERWARE BRANDS CORPORATION  
(Registrant)

/s/ Thomas M. Roehlk

-----  
By: Thomas M. Roehlk  
Executive Vice President,  
Chief Legal Officer  
and Secretary

Edgar Filing: TUPPERWARE BRANDS CORP - Form 8-K/A

December 21, 2005