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JONES LANG LASALLE INC
Form S-8 POS
June 06, 2002

As filed with the Securities and Exchange Commission on June 6, 2002.

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
Under
Securities Act of 1933

JONES LANG LASALLE INCORPORATED
(Exact name of registrant as specified in its charter)

MARYLAND
(State of incorporation)
36-4150422
(I.R.S. employer
identification number)

200 EAST RANDOLPH DRIVE
CHICAGO, ILLINOIS 60601
(Address of principal executive offices, including zip code)

JONES LANG LASALLE INCORPORATED
AMENDED AND RESTATED
STOCK AWARD AND INCENTIVE PLAN
(Full title of the plan)

FRITZ E. FREIDINGER
VICE PRESIDENT AND SECRETARY
JONES LANG LASALLE INCORPORATED
200 EAST RANDOLPH DRIVE
CHICAGO, ILLINOIS 60601
(312) 782-5800
(Name, address and telephone number, including area code,
of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered	Proposed		Amount of Registration fee
		Maximum Offering Price per Share	Proposed Maximum Aggregate Offering Price	
	(1)	(2) (3)	(4)	

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Common Stock, 9,110,000 \$ 22.97 \$209,256,700.00 N/A
par value
\$.01 per
share
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- (1) The Registrant has previously filed Registration Statements on Form S-8 (File Nos. 333-42193, 333-50721 and 333-69810) registering a total of 8,610,000 shares of its common stock issuable pursuant to the Jones Lang LaSalle Incorporated 1997 Stock Award and Incentive Plan, as amended ("Stock Award and Incentive Plan"), and a Registration Statement of Form S-8 (File No.333-42193) registering 500,000 shares of its common stock issuable pursuant to the Jones Lang LaSalle Stock Compensation Program, as amended (the "Stock Compensation Program"). The Stock Award and Incentive Plan and Stock Compensation Program are referred to herein collectively as the "Former Plans." Effective as of May 14, 2002, the Registrant's Board of Directors authorized the amendment and restatement of the Former Plans to combine the Former Plans into a single plan. The Former Plans, as so combined, have been renamed as the "Jones Lang LaSalle Amended and Restated Stock Award and Incentive Plan" and are referred to herein as the "Plan." The maximum number of shares of the Registrant's common stock issuable pursuant to the Plan is 9,110,000 shares, subject to adjustment pursuant to the Plan upon the occurrence of certain events. In accordance with Rule 416 under the Securities Act of 1933, as amended (the "Securities Act"), this Registration Statement also covers such indeterminate number of shares of common stock as may be issuable as a result of such adjustments.
- (2) Pursuant to Rule 457(h) and (c) under the Securities Act, the maximum offering price per share equals the average of the high and low sale prices for a share of Common Stock on the New York Stock Exchange on June 4, 2002.
- (3) Computed in accordance with Rule 457 under the Securities Act solely for the purpose of determining the registration fee.
- (4) The Registrant has previously filed separate Registration Statements on Form S-8 (File Nos. 333-42193, 333-50721 and 333-42193), and paid the applicable filing fees, with respect to all of the shares of its common stock issued or issuable pursuant to the Plan.

REGISTRATION OF ADDITIONAL SECURITIES

Jones Lang LaSalle Incorporated, a Maryland corporation (the "Company"), has previously established the Jones Lang LaSalle Incorporated 1997 Stock Award and Incentive Plan, as amended ("Stock Award and Incentive Plan"), and the Jones Lang LaSalle Stock Compensation Program, as amended (the "Stock Compensation Program"). The Stock Award and Incentive Plan and Stock Compensation Program are referred to herein collectively as the "Former Plans." Effective as of May 14, 2002, the Company's Board of Directors authorized the amendment and restatement of the Former Plans combine the Former Plans into a single plan. The Former Plans, as so combined, have been renamed as the "Jones Lang LaSalle Amended and Restated Stock Award and Incentive Plan" and are referred to herein as the "Plan."

The Company is filing this Registration Statement pursuant to General Instruction E of Form S-8 to reflect that the 8,610,000 shares of its common stock previously authorized for issuance pursuant to the Stock Award and Incentive Plan and the 500,000 share of its common stock previously authorized for issuance pursuant to the Stock Compensation Plan will, from and after the effective date of the Plan, be authorized for issuance under the Plan. The contents of the Company's Registration Statements on Form S-8, File Nos. 333-42193, 333-50720 and 333-69810, are hereby incorporated by reference into this Registration Statement.

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PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

The following information is provided pursuant to General Instruction E of Form S-8.

ITEM 3. INCORPORATION OF DOCUMENTS BY REFERENCE.

The following documents filed with the Securities and Exchange Commission (the "Commission") by the registrant pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), are incorporated by reference in this Registration Statement:

(a) The Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2001;

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(b) The Company's Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2002; and

(c) The description of the Common Stock contained in the prospectus included in the Company's registration statement on Form S-1 (File No. 333-25741), as amended, incorporated by reference in the Company's registration statement on Form 8-A, dated June 27, 1997, filed with the Commission pursuant to Section 12(b) of the Exchange Act.

All documents subsequently filed by the Company pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of filing of such documents. Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is incorporated or deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

ITEM 8. EXHIBITS.

EXHIBIT

NO. DESCRIPTION OF EXHIBIT

- | | |
|------|--|
| 5 | Opinion of Fritz E. Freidinger, Esq. (incorporated by reference to Exhibit 5 to Registration Statements on Form S-8 (File Nos. 333-42193, 333-50721, 333-50721 and 333-42193) previously filed by the Registrant). |
| 23.1 | Consent of KPMG LLP. |
| 23.2 | Consent of Fritz E. Freidinger, Esq. (incorporated by reference to Exhibit 5 to Registration Statements on Form S-8 (File Nos. 333-42193, 333-50721, 333-50721 and 333-42193) previously filed by the Registrant). |
| 99.1 | Jones Lang LaSalle Incorporated Amended and Restated Stock Award and Incentive Plan. |

ITEM 9. UNDERTAKINGS.

The undersigned registrant hereby undertakes:

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(a) To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement:

(1) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(2) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than 20 percent change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective registration statement;

(3) To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

provided, however, that paragraphs (a)(1) and (a)(2) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or 15(d) of the Exchange Act that are incorporated by reference in the registration statement.

(b) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(d) That, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(e) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Chicago, State of Illinois, on June 5, 2002.

JONES LANG LASALLE INCORPORATED

By: /s/ Stuart L. Scott

Name: Stuart L. Scott
Title: Chairman of the Board

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on this 5th day of June, 2002.

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Christopher A. Peacock, Peter C. Roberts, Lauralee E. Martin and Nicholas J. Willmott and Fritz E. Freidinger his or her true and lawful attorney-in-fact and agent with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments to this registration statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite or necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

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SIGNATURE

TITLE

/s/ STUART L. SCOTT

Chairman of the Board of Directors
and Director

Stuart L. Scott

/s/ CHRISTOPHER A. PEACOCK

President, Chief Executive Officer
and Director
(Principal Executive Officer)

Christopher A. Peacock

/s/ PETER C. ROBERTS

Executive Vice President,
Chief Operating Officer and Director

Peter C. Roberts

/s/ LAURALEE E. MARTIN

Executive Vice President,
Chief Financial Officer
(Principal Financial Officer)

Lauralee E. Martin

/s/ CHRISTOPHER M.G. BROWN

Chief Executive Officer,
Asia Pacific and Director

Christopher M.G. Brown

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SIGNATURE

TITLE

/s/ ROBIN S. BROADHURST

Chairman of Europe and Director

Robin S. Broadhurst

/s/ ROBERT S. ORR

Chief Executive Officer,
Europe and Director

Robert S. Orr

/s/ LYNN C. THURBER

Chief Executive Officer of
LaSalle Investment Management
and Director

Lynn C. Thurber

/s/ EARL E. WEBB

Chief Executive Officer,
Americas and Director

Earl E. Webb

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/s/ HENRI-CLAUDE DE BETTIGNIES Director

Henri-Claude de Bettignies

/s/ DARRYL HARTLEY-LEONARD Director

Darryl Hartley-Leonard

/s/ DEREK A. HIGGS Director

Derek A. Higgs

/s/ SHEILA A. PENROSE Director

Sheila A. Penrose

/s/ JACKSON P. TAI Director

Jackson P. Tai

/s/ THOMAS C. THEOBALD Director

Thomas C. Theobald

/s/ NICHOLAS J. WILLMOTT Senior Vice President
----- and Global Controller
Nicholas J. Willmott (Principal Accounting Officer)