

BSQUARE CORP /WA
Form 8-K
February 24, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): February 24, 2004

BSQUARE CORPORATION

(Exact Name of Registrant as Specified in Charter)

**WASHINGTON
(State or Other Jurisdiction
of Incorporation)**

**000-27687
(Commission
File Number)**

**91-1650880
(IRS Employer
Identification No.)**

**3150 139th Avenue SE, Suite 500
Bellevue, Washington 98005
(425) 519-5900**

(Address and Telephone Number of Registrant's Principal Executive Offices)

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On February 24, 2004, BSQUARE Corporation issued a press release announcing the completion of the last in a series of lease restructurings aimed at reducing overall facilities costs in 2004 and beyond. A copy of the press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit

99.1 Press Release issued by BSQUARE Corporation dated February 24, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BSQUARE CORPORATION

Date: February 24, 2004

By: /s/ Scott C. Mahan
Scott C. Mahan
Vice President, Finance and Chief
Financial Officer