

BSQUARE CORP /WA
Form 8-K/A
May 31, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

**AMENDMENT NO. 1 TO
FORM 8-K**

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): May 23, 2002

**BSQUARE CORPORATION
(Exact Name of Registrant as Specified in Charter)**

**WASHINGTON
(State or Other Jurisdiction
of Incorporation)**

**000-27687
(Commission
File Number)
3150 139th Avenue SE, Suite 500
Bellevue, Washington 98005
(425) 519-5900**

**91-1650880
(IRS Employer
Identification No.)**

(Address and Telephone Number of Registrant's Principal Executive Offices)

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ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT.

On May 30, 2002, BSQUARE Corporation (the "Company") received a copy of a letter from Arthur Andersen LLP addressed to the Securities and Exchange Commission (the "Commission") stating that it agreed with the statements included in paragraph two of Item 4 of the Company's Form 8-K filed with the Commission on May 28, 2002. A copy of this letter is being filed as an exhibit to this Amendment No. 1 to Form 8-K.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

Exhibit 16 Letter from Arthur Andersen LLP regarding change in certifying accountant

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Amendment No. 1 to be signed on its behalf by the undersigned hereunto duly authorized.

BSQUARE CORPORATION

Date: May 31, 2002

By: /S/ JAMES R. LADD

James R. Ladd
Senior Vice President, Finance and Operations
and Chief Financial Officer
(Chief Financial and Accounting Officer)