

VAIL RESORTS INC
Form S-8 POS
September 26, 2016

As filed with the Securities and Exchange Commission on September 23, 2016

Registration No. 333-38321

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2

TO

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

VAIL RESORTS, INC.
(Exact name of registrant as specified in its charter)

Delaware 51-0291762
(State or other jurisdiction of incorporation or organization) (IRS Employer Identification No.)

390 Interlocken Crescent, Suite 1000 80021
Broomfield, Colorado
(Address of Principal Executive Offices) (Zip Code)

Vail Resorts, Inc. 1993 Stock Option Plan
Vail Resorts, Inc. 1996 Long Term Incentive and Share Award Plan
(Full title of the plan)

David T. Shapiro, Esq.
Executive Vice President, General Counsel and Secretary
Vail Resorts, Inc.
390 Interlocken Crescent
Broomfield, Colorado 80021
(303) 404-1800
(Name, address and telephone number, including area code, of agent for service)

Copy to:

John B. Beckman, Esq.
Hogan Lovells US LLP
Columbia Square
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EXPLANATORY NOTE - DEREGISTRATION OF UNSOLD SECURITIES

This Post-Effective Amendment No. 2 to Form S-8 Registration Statement relates to the Registration Statement on Form S-8 (File No. 333-38321) (the "Registration Statement") of Vail Resorts, Inc. (the "Company") pertaining to 3,545,510 shares of the Company's common stock, \$0.01 par value per share (the "Common Stock"), which was filed with the Securities and Exchange Commission (the "Commission") and became effective on March 21, 1997. The Registration Statement registered 3,545,510 shares of Common Stock for sale pursuant to the Company's 1993 Stock Option Plan and 1996 Long Term Incentive and Share Award Plan (the "Old Share Award Plans").

The Old Share Award Plans are no longer in effect and the offering of unsold securities pursuant to the Registration Statement has been terminated. Pursuant to the undertaking contained in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities registered under the Registration Statement that remain unsold at the termination of the offering, the Company hereby removes all unsold shares of Common Stock from registration under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Broomfield, State of Colorado, on this 23rd day of September, 2016. The undersigned is signing this Post-Effective Amendment No. 2 on behalf of the registrant in reliance upon Rule 478 under the Securities Act of 1933.

Vail Resorts, Inc.

By: /s/ Michael Z. Barkin

Michael Z. Barkin

Executive Vice President and Chief Financial Officer