

Item 8.01 Other Events.

As announced on April 10, 2017, AT&T Inc. (referred to as "AT&T," "we" or "our") entered into an agreement to acquire Straight Path Communications, Inc. (Straight Path), which holds a nationwide portfolio of millimeter wave spectrum. As permitted by our agreement, Straight Path has elected to accept a superior offer and has terminated its agreement with AT&T after we declined to exercise our matching right.

CAUTIONARY LANGUAGE CONCERNING FORWARD-LOOKING STATEMENTS

Information set forth in this filing contains financial estimates and other forward-looking statements that are subject to risks and uncertainties, and actual results may differ materially. A discussion of factors that may affect future results is contained in AT&T's filings with the Securities and Exchange Commission. AT&T disclaims any obligation to update or revise statements contained in this filing based on new information or otherwise.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

By: /s/ Debra L. Dial
Debra L. Dial

Date: May 11, 2017 Senior Vice President and Controller