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AMERICAN EXPRESS CO Form 13F-NT May 08, 2002

Form 13F File Number

28-139

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 13(F) COVER PAGE

	FORM 13(F) COVER PAGE	
Report for the Calendar Year or Quarter Ended: March 31, 2002		
	t []; Amendment Number: only one.): [] is a rest	atement. holdings entries.
Institutional Investme	nt Manager Filing this Repor	t:
Name: American Expr Address: 200 Vesey Str New York, New	eet	
Form 13F File Number:	28-698	
it is signed hereby re to submit it, that all complete, and that it		red items, statements,
Person Signing this Re	port on Behalf of Reporting	Manager:
Name: Thomas Iseg Title: Comptroller Phone: 212-640-200		
Signature, Place, and	Date of Signing:	
/s/Thomas Iseghohi		
Thomas Iseghohi [Signature]	Short Hills, New Jersey [City, State]	May 3, 2002 [Date]
Report Type (Check onl	y one.):	
[] 13F HOLDINGS REPORT.		
[X] 13F NOTICE.		
[] 13F COMBINATION REPORT.		
List of Other Managers	Reporting for this Manager:	

Name

American Express Financial Corporation

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