

HUMANA INC
Form 144
April 05, 2002

<p align="center">UNITED STATES</p> <p align="center">SECURITIES AND EXCHANGE COMMISSION</p> <p align="center">Washington, D.C. 20549</p> <p align="center">FORM 144</p>				OMB APPROVAL	
				OMB Number 3235-0101	
				Expires: August 31, 2003	
				Estimated average burden hours per response...2.0	
<p align="center">NOTICE OF PROPOSED SALE OF SECURITIES</p> <p align="center">PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933</p> <p>ATTENTION: Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker</p>				SEC USE ONLY	
				DOCUMENT SEQUENCE NO.	
				CUSIP NUMBER	
				WORK LOCATION	
1 (a) NAME OF ISSUER (Please type or print)			(b) IRS	(c) S.E.C.	
Humana Inc.			IDENT. NO.	FILE NO.	
			61-0647538	1-5975	
1 (d) ADDRESS OF ISSUER STREET CITY STATE ZIP CODE					
500 West Main Street, Louisville, KY 40202			(e) TELEPHONE		
			AREA CODE	NUMBERS	
			502	580-1000	
2(a) NAME OF PERSON FOR WHOSE ACCOUNT THE SECURITIES ARE TO BE SOLD	(b) IRS IDENT. NO.	(c) RELATIONSHIP TO ISSUER	(d) ADDRESS STREET CITY STATE ZIP CODE		
John R. Hall	N/A	Director	500 Diederich Boulevard Russell, KY 41169		

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. identification Number and the S.E.C. File Number

3 Title of the (a) Class of Securities To Be Sold	(b) Name and Address of Each Broker Through whom the Securities Are To Be Offered or Each Market Maker who is Acquiring the Securities	SEC USE ONLY Broker-Dealer File Number	(c) Number of Shares or Other Units To Be Sold (See Instr. 3 (c))	(d) Aggregate Market Value (See Instr. 3(d))	(e) Number of Shares or Other Units Outstanding (See Instr. 3(e))	(f) Approximate Date of Sale (See Instr. 3(f) MO. DAY YR.)	(g) Name of Each Securities Exchange (See instr. 3 (g))
Common	Merrill Lynch Pierce Fenner & Smith 4 World Financial Center-5 th Floor New York, NY 10080		15,000	\$209,700 (Based on close on 4/4/2002 of \$13.98)	168,887,235 as of 4/1/02	April 5, 2002	NYSE

INSTRUCTIONS:

1. (a) Name of Issuer

(b) Issuer's I.R.S. Identification Number

(c) Issuer's S.E.C. file number, if any

(d) Issuer's address, including zip code

(e) Issuer's telephone number, including area code

3. (a) Title of the class of securities to be sold

(b) Name and Address of each broker through whom the securities are intended to be sold

(c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)

(d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice

(e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as

shown by the most recent report or statement published by the issuer

2. (a) Name of person for whose account the securities are to be sold

(b) Such person's I.R.S. identification number, if such person is an entity

(c) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing

(d) Such persons's address, including zip code

(f) Approximate date on which the securities are to be sold

(g) Name of each securities exchange, if any, on which the securities are intended to be sold

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TABLE - SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor.

Title of the Class	Date you Acquired	Nature of Acquisition Transaction	Name of the Person from Whom Acquired (if gift, also give date donor acquired)	Amount of Securities Acquired	Date of Payment	Nature of Payment
Common	4/5/02	Stock Option Exercise	Issuer	15,000	4/5/02	Cash

INSTRUCTIONS:

1. If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

2. If within two years after the acquisition of the securities the person for whose account they are to be sold had any short positions, put or other option to dispose of securities referred to in paragraph (d)(3) of Rule 144, furnish full information with respect thereto.

TABLE II - SECURITIES SOLD DURING THE PAST 3 MONTHS				
Furnish the following information as to all securities of the issuer sold				
During the past 3 months by the person for whose account the securities are to be sold.				
Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds

REMARKS:

INSTRUCTIONS:

ATTENTION:

See the definition of "person" in paragraph (a) 9 of Rule 144. which this

The person for whose account the securities to

Information is to be given not only as to the person for whose signing this

notice relates are to be sold hereby represents by

account the securities are to be sold but also as to all other persons adverse information

notice that he does not know any material

included in that definition. In addition, information shall be given as operations of the

in regard to the current and prospective

to sales by all persons whose sales are required by paragraph (e) of not been publicly

issuer of the securities to be sold which has

Rule 144 to be aggregated with sales for the account of the person

disclosed.

filing this notice.

April 5, 2002

/s/ John R. Hall

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DATE OF NOTICE

(SIGNATURE) John R. Hall

This notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed.

Any copies not manually signed shall bear typed or printed signatures.

ATTENTION:

Intentional misstatements or omission of facts
constitute

Federal Criminal Violations (See 18 U.S.C. 1001)