

GENERAL MOTORS CORP
Form 4
January 25, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
WAGONER G RICHARD JR

(Last) (First) (Middle)

300 RENAISSANCE CENTER, P.O. BOX 300, MAIL CODE: 482-C38-B71

(Street)

DETROIT, MI 482653000

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

GENERAL MOTORS CORP [GM]

3. Date of Earliest Transaction (Month/Day/Year)

01/24/2005

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman & CEO

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|--|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | | (A) or (D) Code V Amount (D) Price | | | |
| General Motors Common Stock, \$1-2/3 Par Value | | | | | 62,765 | D | |
| General Motors Common Stock, \$1-2/3 Par | | | | | 63,170 | I ⁽¹⁾ | By GRAT |

Value

General
Motors
Common
Stock,
\$1-2/3 Par
Value

16,997 I Trust ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 36.37 | 01/24/2005 | | A | 400,000 | 01/24/2006 ⁽³⁾ 01/25/2015 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Phantom Stock Units \$1-2/3 Par Value Com Stock ⁽⁴⁾ | \$ 0 | | | | | ⁽⁴⁾ ⁽⁴⁾ | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 40.07 | | | | | 02/05/1997 ⁽³⁾ 02/06/2006 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to | \$ 44.73 | | | | | 02/03/1998 ⁽³⁾ 02/04/2007 | General Motors Common Stock, |

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| | | | | |
|---|----------|---------------------------|------------|---|
| Buy) ⁽³⁾ | | | | \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 46.59 | 01/12/1999 ⁽³⁾ | 01/13/2008 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 71.53 | 01/11/2000 ⁽³⁾ | 01/12/2009 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 75.5 | 01/10/2001 ⁽³⁾ | 01/11/2010 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 70.1 | 06/01/2001 ⁽³⁾ | 06/02/2010 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 52.35 | 01/08/2002 ⁽³⁾ | 01/09/2011 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 50.46 | 01/07/2003 ⁽³⁾ | 01/08/2012 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) ⁽³⁾ | \$ 50.82 | 02/04/2003 ⁽³⁾ | 02/05/2012 | General Motors Common Stock, \$1-2/3 Par Value |
| GM Stock \$1-2/3 Par Value Option | \$ 40.05 | 01/21/2004 ⁽³⁾ | 01/22/2013 | General Motors Common |

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(4) The Phantom Stock Units are held under Section 16b-3(c) exempt Rule 16b-3(b)(2) eligible excess benefit plan operated in conjunction with a qualified 401(k) plan. The Units are payable in cash upon separation from General Motors. These Units are being reported even though they are exempt under Rule 16b-3. Units held as of 12/31/04. The price of zero is fictional and only used for purposes of facilitating the electronic filing of this Form.

(5) The Restricted Stock Units were accrued under the Rule 16b-3 qualified General Motors Annual Incentive Plan. Dividend equivalents are earned on each Restricted Stock Unit. Units held as of 12/31/04. The Restricted Stock Units convert on a '1 for 1' basis. The price of zero is fictional and only used for purposes of facilitating the electronic filing of this Form.

(6) Performance shares will be delivered in stock upon my retirement. Shares originally awarded under Rule 16b-3 qualified GM Performance Achievement Plan in the form of deferred stock units. Dividend equivalents are earned on each Performance Share. Performance Shares held as of 12/31/04. The Performance Shares convert on a '1 for 1' basis. The price of zero is fictional and only used for purposes of facilitating the electronic filing of this Form.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.