

FAUST THOMAS E JR

Form 4

October 27, 2005

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See Instruction*  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
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2005  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
FAUST THOMAS E JR

(Last) (First) (Middle)

THE EATON VANCE  
BUILDING, 255 STATE STREET

(Street)

BOSTON, MA 021092617

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

EATON VANCE CORP [EV]

3. Date of Earliest Transaction  
(Month/Day/Year)

10/26/2005

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Eaton Vance Corp. Non-voting Common Stock	11/18/2004		A	V 16,752	A (1) \$ 20.89	1,426,644	D
Eaton Vance Corp. Non-voting Common Stock	12/21/2004		G	V 4,800	D \$ 0	1,421,844	D
Eaton Vance Corp.	05/02/2005		A	V 631	A (2) \$ 19.76	1,422,475	D

Non-voting  
Common  
Stock

Eaton Vance  
Corp.

Non-voting 10/26/2005  
Common  
Stock

M 8,152 A \$ 13.49 1,430,627 D

Eaton Vance  
Corp.

Common  
Stock  
(Voting)

55,812 I

By  
Voting  
Trust <sup>(3)</sup>

Eaton Vance  
Corp.

Non-voting  
Common  
Stock

223,080 I

Stock  
Option  
Income  
Deferral  
<sup>(4)</sup>

Voting Trust  
Receipt <sup>(5)</sup>

55,812 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (right to buy)	\$ 13.49	10/26/2005		M		8,152		<sup>(6)</sup>	11/01/2005	Eaton Vance Corp. Non-voting Common Stock	8,152
	\$ 15.77							<sup>(7)</sup>	11/01/2006		6,974

Option (right to buy)				Eaton Vance Corp. Non-voting Common Stock	
Option (right to buy)	\$ 5.74	<u>(8)</u>	11/02/2006	Eaton Vance Corp. Non-voting Common Stock	142,580
Option (right to buy)	\$ 14.34	<u>(9)</u>	11/01/2007	Eaton Vance Corp. Non-voting Common Stock	270,826
Option (right to buy)	\$ 16.01	<u>(10)</u>	11/01/2007	Eaton Vance Corp. Non-voting Common Stock	6,872
Option (right to buy)	\$ 19.26	<u>(11)</u>	11/03/2008	Eaton Vance Corp. Non-voting Common Stock	5,710
Option (right to buy)	\$ 8.6	<u>(12)</u>	11/01/2009	Eaton Vance Corp. Non-voting Common Stock	108,400
Option (right to buy)	\$ 12.27	<u>(13)</u>	11/01/2010	Eaton Vance Corp. Non-voting Common Stock	241,848
Option (right to buy)	\$ 14.55	<u>(14)</u>	11/01/2012	Eaton Vance Corp. Non-voting Common	307,128

Option (right to buy)	\$ 17.51	(15)	11/03/2013	Stock Eaton Vance Corp. Non-voting Common Stock	316,890
Option (right to buy)	\$ 21.96	(16)	11/01/2014	Stock Eaton Vance Corp. Non-voting Common Stock	273,200

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FAUST THOMAS E JR THE EATON VANCE BUILDING 255 STATE STREET BOSTON, MA 021092617	X		Executive Vice President	

## Signatures

By: Katie McManus, Attorney  
in Fact 10/27/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were acquired under the 1992 Incentive Stock Alternative Plan, which is a 16b-3 plan.
- (2) These shares were acquired under the 1986 Employee Stock Purchase Plan, which is a 16b-3 plan.
- (3) All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which Mssrs. James B. Hawkes, Thomas E. Faust, Jr., Alan R. Dynner, William M. Steul, Wharton P. Whitaker, Thomas J. Fetter, Duncan W. Richardson, Jeffrey P. Beale, Scott H. Page, Payson F. Swaffield and Michael W. Weilheimer are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
- (4) Shares credited under the company's Stock Option Income Deferral Plan.
- (5) A Voting Trust Receipt represents a share of Voting Common Stock.
- (6) Granted on 11/1/2000 these options vest 100% on 11/1/2004
- (7) Granted on 11/1/2001 these options vest 100% on 11/1/2005
- (8) Granted on 11/2/1998 these options vest 25% per year beginning 11/2/1999
- (9) Granted on 11/1/2001 these options vest 20.5% on 11/1/2002 , 11/1/2003 , 11/2/2004 , 11/1/2006 and 18% on 11/1/2005
- (10) Granted on 11/1/2002 these options vest 100% 11/1/2006.

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- (11) Granted on 11/3/2003 these options vest 100% on 11/3/2007.
- (12) Granted on 11/1/1999 these options vest 20% per year beginning 11/1/2000
- (13) Granted on 11/1/2000 these options vest 21% on 11/1/2001, 11/2/2002, 11/1/2003, 11/1/2005 and 16% on 11/1/2004
- (14) Granted on 11/1/2002 these options vest 20.5% on 11/1/2003 , 11/1/2004, 11/1/2005 , 11/1/2007 and 18% on 11/1/2006
- (15) Granted on 11/3/2003 these options vest 20.3% on 11/3/2004 , 11/3/2005, 11/3/2006, 11/3/2008 and 19% on 11/3/2007.
- (16) Granted on November 1, 2004 these options vest over a 5 year period at 20% per year.

### Remarks:

**\*\*All shares and prices have been adjusted to reflect a 2-for-1 stock split on 1/14/2005.**

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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