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PEOPLES BANCORP INC

Form 8-K

August 22, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 22, 2014

PEOPLES BANCORP INC.

(Exact name of Registrant as specified in its charter)

Ohio 0-16772 31-0987416
(State or other jurisdiction (Commission File (I.R.S. Employer of incorporation) Number) Identification Number)

138 Putnam Street, PO Box 738

Marietta, Ohio 45750-0738 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (740) 373-3155

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events

On August 22, 2014, Peoples Bancorp Inc. ("Peoples") announced that it closed its acquisition of Ohio Heritage Bancorp, Inc. ("Ohio Heritage") as of the close of business on August 22, 2014. Peoples and Ohio Heritage first announced that they had entered into an agreement to merge in April 2014.

A copy of the press release announcing the event is being furnished as Exhibit 99 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

a) - c)

Not applicable

d) Exhibits

See Index to Exhibits.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEOPLES BANCORP INC.

Date: August 22, 2014 By:/s/ EDWARD G. SLOANE

Edward G. Sloane

Executive Vice President,

Chief Financial Officer and Treasurer

INDEX TO EXHIBITS

Exhibit Number Description

News Release issued by Peoples Bancorp Inc. on August 22, 2014