

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

As reported in a Current Report on Form 8-K filed by PBF Logistics LP (“PBFX”) on September 7, 2016 (the “Original Filing”), PBFX completed the acquisition of a 50% equity interest of Torrance Valley Pipeline Company (“TVPC”), on August 31, 2016 (the “TVPC Acquisition”). TVPC owns the 189- mile San Joaquin Valley Pipeline system (the “San Joaquin Valley Pipeline Logistics Business”), which consists of the M55, M1 and M70 pipeline systems, including pipeline stations with storage capacity and truck unloading capability.

This amendment is being filed to amend Item 9.01 Financial Statements and Exhibits of the Original Filing, to provide certain audited and unaudited financial statements of the San Joaquin Valley Pipeline Logistics Business related to the TVPC Acquisition and related unaudited pro forma financial information of PBFX.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired.

Audited historical combined financial statements of the San Joaquin Valley Pipeline Logistics Business as of and for the years ended December 31, 2015, 2014 and 2013, together with the related notes to the combined financial statements, copies of which are filed as Exhibit 99.1 hereto.

Unaudited historical combined financial statements of the San Joaquin Valley Pipeline Logistics Business as of June 30, 2016 and for the six-months ended June 30, 2016 and 2015, together with the related notes to the combined financial statements, copies of which are filed as Exhibit 99.2 hereto.

(b) Pro Forma Financial Information.

Unaudited pro forma condensed consolidated financial statements of PBFX for the six-months ended June 30, 2016 and for the years ended December 31, 2015, copies of which are filed as Exhibit 99.3 hereto.

(d) Exhibits

Exhibit No.	Description
23.1	Consent of PricewaterhouseCoopers LLP
99.1	Audited combined financial statements of the San Joaquin Valley Pipeline Logistics Business as of and for the years ended December 31, 2015, 2014 and 2013.
99.2	Unaudited combined financial statements of the San Joaquin Valley Pipeline Logistics Business as of June 30, 2016 and for the six-months ended June 30, 2016 and 2015.
99.3	Unaudited pro forma condensed consolidated financial statements of PBFX for the six-months ended June 30, 2016 and for the year ended December 31, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 16, 2016

PBF Logistics LP
By: PBF Logistics GP LLC,
its general partner

By: /s/ Trecia Canty
Name: Trecia Canty
Title: Authorized Officer

EXHIBIT INDEX

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