General Motors Co Form 4/A July 05, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287

Estimated average

5. Relationship of Reporting Person(s) to

Issuer

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Number: January 31, 2005

OMB APPROVAL

Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

Symbol

burden hours per response... 0.5

1(b).

Tsien Matthew

(Print or Type Responses)

1. Name and Address of Reporting Person *

| | | | General Motors Co [GM] | | | | | | (Check all applicable) | | | | |
|--|--------------------------------------|---|------------------------|---|---|------------|---|---|--|--|--------------|--|--|
| (Last) (First) (Middle) 300 RENAISSANCE CENTER, M/C: 482C25-A36 | | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/11/2016 | | | | | Director 10% Owner X Officer (give title Other (specify below) | | | | |
| | | (Street) | | 4. If Ame | ndment, Da | te Origina | 1 | | 6. Individual or Joint/Group Filing(Check | | | | |
| | | | | Filed(Month/Day/Year) 02/16/2016 | | | | | Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| | (City) | (State) | Tabl | Tabla I Non Darivativa Securities Acc | | | | uired, Disposed of, or Beneficially Owned | | | | | |
| | 1.Title of Security (Instr. 3) | (State) (Zip) 2. Transaction Date 2A. Deen (Month/Day/Year) Execution any (Month/D | | med | 3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or Code V Amount (D) Price | | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of | | |
| | Common Stock (1) (2) | 02/11/2016 | | | M | 3,651 | A | \$0 | 5,251 | D | | | |
| | Common Stock | 02/11/2016 | | | D | 2,132 | D | \$ 26.9 | 3,119 | D | | | |
| | Common Stock | 02/11/2016 | | | F | 1,519 | D | \$ 26.9 | 1,600 | D | | | |
| | Common Stock (3) (4) | 02/13/2016 | | | M | 8,098 | A | \$ 0 | 9,698 | D | | | |
| | Common Stock | 02/13/2016 | | | D | 4,729 | D | \$ 27.4 | 4,969 | D | | | |
| | | | | | | | | | | | | | |

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| Common Stock | 02/13/2016 | F | 3,369 | D | \$ 27.4 | 1,600 | D |
|-------------------------|------------|---|-------|---|-------------|-------|---|
| Common Stock (3) (4) | 02/13/2016 | M | 1,760 | A | \$0 | 3,360 | D |
| Common Stock | 02/13/2016 | D | 1,027 | D | \$ 27.71 | 2,333 | D |
| Common Stock | 02/13/2016 | F | 733 | D | \$ 27.71 | 1,600 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number Transaction Derivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. Pr Derir Secu (Inst |
|---|---|---|---|---|---------|--|--------------------|---|--|---------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Restricted Stock Units (5) | \$ 0 | 02/11/2016 | | M | 3,651 | <u>(6)</u> | <u>(6)</u> | Common Stock | 3,651 | \$ |
| Restricted Stock Units (7) | \$ 0 | 02/13/2016 | | M | 8,098 | <u>(6)</u> | <u>(6)</u> | Common Stock | 8,098 | \$ |
| Restricted Stock Units (8) | \$ 0 | 02/13/2016 | | M | 1,760 | (6) | <u>(6)</u> | Common Stock | 1,760 | \$ |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Executive Vice President

Reporting Owners 2

Tsien Matthew 300 RENAISSANCE CENTER M/C: 482C25-A36

M/C: 482C25-A36 DETROIT, MI 48265

Signatures

/s/ Robert C. Shrosbree, Attorney-In-Fact for Mr. Tsien

07/05/2016

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Common Stock reported in this item was issued upon the settlement of a portion of the Restricted Stock Units ("RSUs") awarded in 2015 pursuant to the Company's 2014 Long-Term Incentive Plan ("GMLTIP"). Each RSU represents a right to receive one share of the Company's Common Stock upon settlement.
- The portion of this award currently payable was settled on February 11, 2016 in cash in an amount equal to the fair market value of the Common Stock, determined under the GMLTIP on the settlement date. The fair value of the Common Stock on the settlement date was \$26.90, which was the average of the high and low trading prices for the Common Stock as reported by the New York Stock Exchange on that date.
- (3) The Common Stock reported in this item was issued upon the settlement of a portion of the RSUs awarded in 2014 pursuant to the 2014 GMLTIP. Each RSU represents a right to receive one share of the Company's Common Stock upon settlement.
- The portion of this award currently payable was settled on February 13, 2016 in cash in an amount equal to the fair market value of the Common Stock, determined under the GMLTIP on the settlement date. The fair value of the Common Stock on the settlement date was \$27.40 and 27.71, respectively, which was the average of the high and low trading prices for the Common Stock as reported by the New York Stock Exchange on that date.
- The RSUs reported in this item were granted on February 11, 2015 and began being settled in three equal, annual installments on February 11, 2016. Each RSU represents a right to receive one share of the Company's Common Stock upon settlement.
- (6) The RSUs do not have a conversion or exercise price or a date on which they become exercisable or expire.
- RSUs were awarded on February 13, 2014, pursuant to the 2009 GMLTIP. Two-thirds of the RSUs vested on February 13, 2016, and the remaining one-third will vest on February 13, 2017. Each RSU represents a right to receive one share of the Company's Common Stock upon settlement.
- The RSUs were awarded on June 11, 2014 pursuant to the 2014 GMLTIP. One-third of the RSUs vested on February 13, 2016, and the remaining one-third will vest on February 13, 2017. Each RSU respresents a right to receive one share of the Company's Common Stock upon settlement.

Remarks:

This amendment is being filed to report the correct settlement of the RSUs. Due to an administrative error, the original filing Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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