QUALCOMM INC/DE

Form S-8 April 23, 2015

As filed with the Securities and Exchange Commission on April 23, 2015

Registration No. 333-____

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

QUALCOMM Incorporated

(Exact name of registrant as specified in its charter)

Delaware 95-3685934

(State or other jurisdiction of incorporation or organization) (IRS Employer Identification No.)

5775 Morehouse Drive, San Diego, CA
(Address of principal executive offices)

92121-1714
(Zip Code)

AMENDED AND RESTATED QUALCOMM INCORPORATED 2001 EMPLOYEE STOCK PURCHASE PLAN

(Full title of the plans)

Steven M. Mollenkopf Chief Executive Officer QUALCOMM Incorporated 5775 Morehouse Drive San Diego, California, 92121-1714 (Name and address of agent for service)

858-587-1121

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Non-accelerated filer o

Large accelerated filer x Accelerated filer o (Do not check if a smaller reporting Smaller reporting company o company)

CALCULATION OF REGISTRATION FEE

Title of securities to be registered¹

	Amount to be registered ²	maximum offering price	Proposed maximum e aggregate offering price ³	Amount of registration fee ⁴
Amended and Restated QUALCOMM Incorporated 2001				
Employee Stock				
Purchase Plan, Common Stock, Par Value \$0.0001	25,000,000	\$67.46	\$1,686,500,000	0\$195,971

- 1. The securities to be registered include rights to acquire Common Stock.
- 2. Pursuant to Rule 416(a), this Registration Statement also covers any additional securities that may be offered or issued in connection with any stock split, stock dividend or similar transaction.
- Estimated pursuant to Rule 457 solely for purposes of calculating the registration fee. The price is based upon the
- 3. average of the high and low prices of the Common Stock on April 17, 2015, as reported on the NASDAQ Global Select Market.
 - The additional shares to be registered by QUALCOMM Incorporated (the "Registrant" or the "Company") on this Form
- 4. S-8 Registration Statement under the Amended and Restated Qualcomm Incorporated 2001 Employee Stock Purchase Plan include 25,000,000 newly authorized shares.

TABLE OF CONTENTS

PART II

Item 3. Incorporation of Documents by Reference

Item 8. Exhibits

SIGNATURE

EXHIBIT INDEX

EX-5

EX-23.2

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference

The contents of the Registration Statements on Form S-8 listed below are incorporated by reference herein. Registration Statements filed with respect to the Amended and Restated QUALCOMM Incorporated 2001 Employee Stock Purchase Plan (SEC File No. 333-173184 filed March 30, 2011; SEC File No. 333-150423 filed April 24, 2008; SEC File No. 333-103497 filed February 28, 2003; and SEC File No. 333-60484 filed May 8, 2001).

Item 8. Exhibits
See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement with respect to the Amended and Restated QUALCOMM Incorporated 2001 Employee Stock Purchase Plan, to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Diego, State of California, on April 22, 2015.

QUALCOMM Incorporated

By: /s/ Steven M. Mollenkopf Steven M. Mollenkopf Chief Executive Officer

SIGNATURES AND POWER OF ATTORNEY

The officers and directors of QUALCOMM Incorporated whose signatures appear below hereby constitute and appoint Steven M. Mollenkopf and George S. Davis, and each of them, their true and lawful attorneys and agents, with full power of substitution, each with power to act alone, to sign and execute on behalf of the undersigned this Registration Statement on Form S-8 with respect to the Amended and Restated QUALCOMM Incorporated 2001 Employee Stock Purchase Plan, and any amendment or amendments thereto, and each of the undersigned does hereby ratify and confirm all that each of said attorney and agent, or their or his substitutes, shall do or cause to be done by virtue hereof.

Signature	Title	Date
/s/ Steven M. Mollenkopf Steven M. Mollenkopf	Chief Executive Officer and Director (Principal Executive Officer)	April 22, 2015
/s/ George S. Davis George S. Davis	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	April 22, 2015
/s/ John F. Murphy John F. Murphy	Senior Vice President and Chief Accounting Officer (Principal Accounting Officer)	April 22, 2015
/s/ Barbara T. Alexander Barbara T. Alexander	Director	April 22, 2015
/s/ Donald G. Cruickshank Donald G. Cruickshank	Director	April 22, 2015
/s/ Raymond V. Dittamore Raymond V. Dittamore	Director	April 22, 2015
/s/ Susan Hockfield Susan Hockfield	Director	April 22, 2015
/s/ Thomas W. Horton Thomas W. Horton	Director	April 22, 2015
/s/ Paul E. Jacobs Paul E. Jacobs	Chairman	April 22, 2015
/s/ Sherry Lansing Sherry Lansing	Director	April 22, 2015
/s/ Harish Manwani Harish Manwani	Director	April 22, 2015
/s/ Duane A. Nelles Duane A. Nelles	Director	April 22, 2015
/s/ Clark T. Randt, Jr. Clark T. Randt, Jr.	Director	April 22, 2015

Signature	Title	Date
/s/ Francisco Ros Francisco Ros	Director	April 22, 2015
/s/ Jonathan J. Rubinstein Jonathan J. Rubinstein	Director	April 22, 2015
/s/ Brent Scowcroft Brent Scowcroft	Director	April 22, 2015
/s/ Marc I. Stern Marc I. Stern	Director	April 22, 2015

EXHIBIT INDEX

- Restated Certificate of Incorporation of the Company, as amended, is incorporated by reference to Exhibit 3.1 to the Company's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on April 18, 2012
- 4.2 Amended and Restated Bylaws of the Company are incorporated by reference to Exhibit 3.4 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on July 11, 2012.

 Amended and Restated Rights Agreement dated as of September 26, 2005 between the Company and
- 4.3 Computershare Trust Company, N.A., as successor Rights Agent to Computershare Investor Services LLC is incorporated by reference to Exhibit 99.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on September 30, 2005.
 - Amendment dated as of December 7, 2006 to the Amended and Restated Rights Agreement dated as of September 26, 2005 between the Company and Computershare Trust Company, N.A., as successor Rights
- Agent to Computershare Investor Services LLC is incorporated by reference to Exhibit 99.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on December 12, 2006.
- 5 Opinion re Legality
- 23.1 Consent of Counsel (included in Exhibit 5)
- 23.2 Consent of Independent Registered Public Accounting Firm
- Power of Attorney (included in signature pages to this Registration Statement)
 Amended and Restated QUALCOMM Incorporated 2001 Employee Stock Purchase Plan is incorporated by
- 99.1 reference to Exhibit 10.128 to the Company's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on April 22, 2015.