

AMERICAN INTERNATIONAL GROUP INC

Form 3

November 19, 2018

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|                                           |         |          |                                                                                                                                                                                                            |                                                                                                                                                                                                               |
|-------------------------------------------|---------|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Name and Address of Reporting Person * |         |          | 2. Date of Event Requiring Statement                                                                                                                                                                       | 3. Issuer Name <b>and</b> Ticker or Trading Symbol                                                                                                                                                            |
| Â AMERICAN INTERNATIONAL GROUP INC        |         |          | (Month/Day/Year)                                                                                                                                                                                           | ClearBridge Energy Midstream Opportunity Fund Inc. [EMO]                                                                                                                                                      |
| (Last)                                    | (First) | (Middle) |                                                                                                                                                                                                            |                                                                                                                                                                                                               |
| 175 WATER STREET                          |         |          | 4. Relationship of Reporting Person(s) to Issuer                                                                                                                                                           | 5. If Amendment, Date Original Filed(Month/Day/Year)                                                                                                                                                          |
| (Street)                                  |         |          | (Check all applicable)                                                                                                                                                                                     |                                                                                                                                                                                                               |
| NEW YORK,Â NYÂ 10038                      |         |          | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br><input type="checkbox"/> Officer <input checked="" type="checkbox"/> Other<br>(give title below)    (specify below)<br>See Remarks | 6. Individual or Joint/Group Filing(Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |
| (City)                                    | (State) | (Zip)    |                                                                                                                                                                                                            |                                                                                                                                                                                                               |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4)                       | 2. Amount of Securities<br>Beneficially Owned<br>(Instr. 4) | 3. Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial<br>Ownership<br>(Instr. 5) |
|----------------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------|
| Series D Mandatory Redeemable Preferred Stock            | 30                                                          | I                                                                       | Held through subsidiaries <sup>(1)</sup>                    |
| Series E Mandatory Redeemable Preferred Stock            | 70                                                          | I                                                                       | Held through subsidiaries <sup>(2)</sup>                    |
| 4.51% Series C Senior Secured Notes due October 15, 2023 | 16,887,467.92 <sup>(3)</sup>                                | I                                                                       | Held through subsidiaries <sup>(4)</sup>                    |
| 4.66% Series D Senior Secured Notes due October 15, 2025 | 22,643,477.92 <sup>(3)</sup>                                | I                                                                       | Held through subsidiaries <sup>(5)</sup>                    |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not**

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 4) | 4. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 5. Ownership<br>Form of<br>Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|-----------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|
|                                               | Date<br>Exercisable                                            | Expiration<br>Date                                                                   | Title                                                              | Amount or<br>Number of<br>Shares                                                                     |                                                             |

## Reporting Owners

### Reporting Owner Name / Address

### Relationships

Director 10% Owner Officer Other

AMERICAN INTERNATIONAL GROUP INC  
175 WATER STREET  
NEW YORK, NY 10038

À À À See Remarks

## Signatures

/s/ Geoffrey N. Cornell, Authorized Signatory of American International  
Group, Inc.

11/16/2018

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Lexington Insurance Company ("Lexington") and The United States Life Insurance Company in The City of New York ("USLIC"), each an indirect wholly owned subsidiary of American International Group, Inc. ("AIG"), directly hold 10 shares and 20 shares, respectively, of the Series D Mandatory Redeemable Preferred Stock of the issuer (the "Series D MRPS"). AIG is an indirect beneficial owner of the Series D MRPS.

(2) American General Life Insurance Company ("AGLIC") and Lexington, each an indirect wholly owned subsidiary of AIG, directly hold 47 shares and 23 shares, respectively, of the Series E Mandatory Redeemable Preferred Stock of the issuer (the "Series E MRPS"). AIG is an indirect beneficial owner of the Series E MRPS.

(3) The amount shown reflects a cash dollar value.

(4) AGLIC and American Home Assurance Company ("AHAC"), each an indirect wholly owned subsidiary of AIG, directly hold \$11,525,696.92 principal amount and \$5,361,771.00 principal amount, respectively, of the 4.51% Series C Senior Secured Notes due October 15, 2023 of the issuer (the "Series C Notes"). AIG is an indirect beneficial owner of the Series C Notes.

(5) AGLIC, AHAC, USLIC and The Variable Annuity Life Insurance Company ("VALIC"), each an indirect wholly owned subsidiary of AIG, directly hold \$3,000,260.87 principal amount, \$7,189,304.00 principal amount, \$2,264,347.83 principal amount and \$10,189,565.22 principal amount, respectively, of the 4.66% Series D Senior Secured Notes due October 15, 2025 of the issuer (the "Series D Notes"). AIG is an indirect beneficial owner of the Series D Notes.

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### Remarks:

Filed pursuant to Section 30(h) of the Investment Company Act of 1940.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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