

W. P. Carey Inc.
Form 3
June 29, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

^ Fox Jason E.

(Last) (First) (Middle)

C/O W. P. CAREY INC., ^ 50
ROCKEFELLER PLAZA

(Street)

NEW YORK, ^ NY ^ 10020

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

06/18/2015

3. Issuer Name **and** Ticker or Trading Symbol
W. P. Carey Inc. [WPC]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

☐ Director ☐ 10% Owner

☒ Officer ☐ Other
(give title below) (specify below)

President

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

501,145 ⁽¹⁾

D

^

Common Stock

683.5912

I

by son

Common Stock

49.8211

I

by daughter

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying

4. Conversion

5. Ownership

6. Nature of Indirect Beneficial Ownership

Edgar Filing: W. P. Carey Inc. - Form 3

	Date Exercisable	Expiration Date	Derivative Security (Instr. 4) Title	Amount or Number of Shares	or Exercise Price of Derivative Security	Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Employee Stock Option (right to buy)	Â (2)	06/30/2015	Common Stock	1,536	\$ 29.28	D	Â
Employee Stock Option (right to buy)	Â (3)	12/31/2015	Common Stock	870	\$ 25.36	D	Â
Employee Stock Option (right to buy)	Â (4)	05/15/2016	Common Stock	10,000	\$ 26.99	D	Â
Employee Stock Option (right to buy)	Â (5)	06/30/2016	Common Stock	1,026	\$ 25.32	D	Â
Employee Stock Option (right to buy)	Â (6)	12/31/2016	Common Stock	164	\$ 30.07	D	Â
Employee Stock Option (right to buy)	Â (7)	02/15/2017	Common Stock	50,000	\$ 33.66	D	Â
Employee Stock Option (right to buy)	Â (8)	06/30/2017	Common Stock	4,104	\$ 31.45	D	Â
Employee Stock Option (right to buy)	Â (9)	12/31/2017	Common Stock	4,207	\$ 33.2	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Fox Jason E. C/O W. P. CAREY INC. 50 ROCKEFELLER PLAZA NEW YORK, NY 10020	Â	Â	Â President	Â

Signatures

/s/ James A. Fitzgerald,
Attorney-in-fact

06/29/2015

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Includes shares underlying long term incentive awards that have vested, with the shares to be paid at the end of the deferral period(s) selected by the reporting person.

(2) The options were fully vested upon grant but became exercisable in five equal annual installments beginning on 6/30/2010 and ending on 6/30/2014.

Edgar Filing: W. P. Carey Inc. - Form 3

- (3) The options were fully vested upon grant but became exercisable in five equal annual installments beginning on 12/31/2010 and ending on 12/31/2014.
- (4) The options vested in four equal annual installments beginning on 5/15/2007 and ending on 5/15/2010.
- (5) The options were fully vested upon grant but become exercisable in five equal annual installments beginning on 6/30/2011 and ending on 6/30/2015.
- (6) The options were fully vested upon grant but become exercisable in five equal annual installments beginning on 12/31/2011 and ending on 12/31/2015.
- (7) The options vested in four equal annual installments beginning on 2/15/2008 and ending on 2/15/2011.
- (8) The options were fully vested upon grant but become exercisable in five equal annual installments beginning on 6/30/2012 and ending on 6/30/2016.
- (9) The options were fully vested upon grant but become exercisable in five equal annual installments beginning on 12/31/2012 and ending on 12/31/2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.