ZILLOW INC Form 4

February 17, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * **HOAG JAY C**

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

below)

ZILLOW INC [Z]

(Middle)

(Zip)

3. Date of Earliest Transaction

(Month/Day/Year)

02/17/2015

(Check all applicable) X_ Director 10% Owner

Other (specify

C/O TECHNOLOGY CROSSOVER **VENTURES, 528 RAMONA**

(Street)

(State)

(First)

STREET

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Officer (give title

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

PALO ALTO, CA 94301

		Tuble 1 10th Berryautte Securities required, Disposed of, of Beneficially Owned										
1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securities Acquired		d 5. Amount of	6. Ownership	7. Nature of				
Security	(Month/Day/Year)	Execution Date, if	Transaction(A) or Disposed of			Securities	Form: Direct	Indirect				
(Instr. 3)		any	Code	(D)		Beneficially	(D) or	Beneficial				
		(Month/Day/Year)	(Instr. 8)	(Instr. 3, 4 and 5)		Owned	Indirect (I)	Ownership				
						Following	(Instr. 4)	(Instr. 4)				
						Reported						
					(A)	Transaction(s)						
					or	(Instr. 3 and 4)						
			Code V	Amount	(D) Pric	e ` iii ii i						
								Hoag				
Class A								Family				
Common	02/17/2015		$D^{(1)}$	29,049	D (1)	0	т	Trust U/A				
	02/17/2013		D <u>(1)</u>	29,049	$D \square$	U	1					
Stock								Dtd 8/2/94				
								(2)				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date		4.	5.	6. Date Exer		7. Title a		8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if		onNumber	Expiration D		Amount		Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underly	_	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securitie	es	(Instr. 5)	Bene
	Derivative				Securities Acquired			(Instr. 3	and 4)		Own
	Security										Follo
	,				(A) or				Repo		
					Disposed						Trans
					of (D) (Instr. 3,						(Instr
											(IIISti
					4, and 5)						
								A	mount		
						D.	E	01	r		
						Date Exercisable	Expiration Date	Title Number of	umber		
				Code V	(A) (D)				hares		

Reporting Owners

Relationships

Reporting Owner Name / Address

Officer Other Owner

HOAG JAY C C/O TECHNOLOGY CROSSOVER VENTURES **528 RAMONA STREET** PALO ALTO, CA 94301



Director

Signatures

/s/ Brad Owens, 02/17/2015 Attorney-in-Fact

**Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Class A Common Stock of Zillow, Inc. ("Issuer") was disposed of pursuant to the transactions contemplated by the Agreement and Plan of Merger among Issuer, Zillow Group, Inc., f/k/a Zebra Holdco, Inc. ("HoldCo"), and Trulia, Inc., dated as of July 28, 2014 (the "Merger

- (1) Agreement"). Upon closing of the transactions contemplated by the Merger Agreement (the "Effective Time"), Issuer became a wholly owned subsidiary of HoldCo, and each share of Class A Common Stock of Issuer was converted into one share of Class A Common Stock of HoldCo.
- Mr. Hoag is a trustee of Hoag Family Trust U/A Dtd. 8/2/94. Mr. Hoag disclaims beneficial ownership of such shares except to the extent of his pecuniary interest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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