AMEDICA Corp Form 4 February 21, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

2. Issuer Name and Ticker or Trading

AMEDICA Corp [AMDA]

3. Date of Earliest Transaction

(Month/Day/Year)

02/19/2014

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Kipke Arthur Karl

(Last) (First) (Middle)

C/O HAMPSHIRE GROUP, LLC,, 500 PLAZA ON THE LAKE,

SUITE #103

(City)

1. Title of

Security

(Instr. 3)

Common

Common

Common

Stock

Stock

Stock

AUSTIN, TX 78746

(Street)

(State)

(Month/Day/Year)

02/19/2014

02/19/2014

02/19/2014

(Zip)

Execution Date, if

(Month/Day/Year)

2. Transaction Date 2A. Deemed

4. If Amendment, Date Original

Filed(Month/Day/Year)

Symbol

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

3. 4. Securities Acquired (A) 5. Amount of Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

(A) or Code V Price Amount (D)

(1)

(1)

(3)

Α

16,914

115,656

25,915

16,914

C 115,656

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C 25,915 **OMB APPROVAL**

OMB 3235-0287 Number:

January 31, Expires: 2005 Estimated average

burden hours per response... 0.5

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director X__ 10% Owner Officer (give title Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting Person

I

I

Ι

7. Nature of 6. Securities Ownership Indirect Beneficial Beneficially Form: Ownership Owned Direct (D) (Instr. 4) **Following** or Indirect Reported (I) Transaction(s) (Instr. 4) (Instr. 3 and 4)

> By Hampshire Asset Managements, LLC (6)

By KM Healthcare Holdings (7)

By Hampshire Healthcare Partners (8)

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Common						By Hampshire		
Stock	02/19/2014	C	1,250,000	A	<u>(4)</u>	1,303,347	I	Med Tech
Stock								Partners, LP (9)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	D)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series D Preferred Stock	(1)	02/19/2014		C	335,100	<u>(1)</u>	<u>(1)</u>	Common Stock	16,914 <u>(</u> 5
Series D Preferred Stock	(1)	02/19/2014		С	2,290,600	<u>(1)</u>	<u>(1)</u>	Common Stock	115,656 (5)
Series D-1 Preferred Stock	<u>(2)</u>	02/19/2014		С	181,000	(2)	(2)	Common Stock	11,828 <u>(</u> 5
Series E Preferred Stock	(3)	02/19/2014		C	319,542	<u>(3)</u>	<u>(3)</u>	Common Stock	14,087 (5
Series F Preferred Stock	<u>(4)</u>	02/19/2014		C	5,000,000	<u>(4)</u>	<u>(4)</u>	Common Stock	1,250,00 (5)

Reporting Owners

Reporting Owner Name / Address	Relationships					
. 9	Director	10% Owner	Officer	Other		
Kipke Arthur Karl		X				
C/O HAMPSHIRE GROUP, LLC,						
500 PLAZA ON THE LAKE, SUITE #103						

Reporting Owners 2 AUSTIN, TX 78746

Signatures

/s/Jonathan

Ursprung 02/21/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series D Convertible Preferred Stock converted into 1.3014 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series D Convertible Preferred Stock of the Issuer and had no expiration date.
- (2) Each share of Series D-1 Convertible Preferred Stock converted into 1.6834 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series D-1 Convertible Preferred Stock of the Issuer and had no expiration date.
- (3) Each share of Series E Convertible Preferred Stock converted into 1.1363 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series E Convertible Preferred Stock of the Issuer and had no expiration date.
- (4) Each share of Series F Convertible Preferred Stock converted into 6.44370 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series F Convertible Preferred Stock of the Issuer and had no expiration date.
- (5) Reflects a 1-for-25.7746 reverse split of the Issuer's common stock effected on February 11, 2014.
- (6) Shares held by Hampshire Asset Managements, LLC, of which the Reporting Person is the presdent. The Reporting Person disclaims beneficial ownership except to the extent of any pecuniary interest therein.
- (7) Shares held by KM Healthcare Holdings LP. The Reporting Person shares voting and dispositive power with the general partner of KM Healthcare Holdings LP. The Reporting Person disclaims beneficial ownership except to the extent of any pecuniary interest therein.
 - Shares held by Hampshire Healthcare Partners LP, of which the Reporting Person is the managing member of the general partner,
- (8) Hampshire Special Opportunities, LLC. The Reporting Person disclaims beneficial ownership except to the extent of any pecuniary interest therein.
- Shares held by Hampshire Med Tech Partners, LP, of which the Reporting Person is the managing member of the general partner,
- (9) Hampshire Med Tech Partners GP, LLC. The Reporting Person disclaims beneficial ownership except to the extent of any pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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