

PETROBRAS - PETROLEO BRASILEIRO SA
Form 6-K
January 26, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2018

Commission File Number 001-15106

PETRÓLEO BRASILEIRO S.A. PETROBRAS

(Exact name of registrant as specified in its charter)

Brazilian Petroleum Corporation PETROBRAS

(Translation of Registrant's name into English)

Avenida República do Chile, 65

20031-912 Rio de Janeiro, RJ

Federative Republic of Brazil

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

PETROBRAS ANNOUNCES THE PRICING OF GLOBAL NOTES

RIO DE JANEIRO, BRAZIL JANUARY 25, 2018 Petróleo Brasileiro S.A. Petrobras (Petrobras) (NYSE: PBR) announces the pricing of global notes denominated in U.S. Dollars (the Notes) to be issued by its wholly-owned subsidiary Petrobras Global Finance B.V. (PGF). The Notes will be unsecured obligations of PGF and will be fully and unconditionally guaranteed by Petrobras. Closing is expected to occur on February 1, 2018.

The terms of the 5.750% Global Notes due 2029 are as follows:

Issue: 5.750% Global Notes due 2029

Amount: US\$2,000,000,000

Coupon: 5.750%

Interest Payment Dates: February 1 and August 1 of each year, commencing on August 1, 2018

Issue price: 98.402%

Yield to Investors: 5.950%

Maturity: February 1, 2029

PGF intends to use the net proceeds from the sale of the Notes towards the redemption price of its existing 3.000% Global Notes due January 2019, 7.875% Global Notes due March 2019 and 3.250% Global Notes due April 2019, and the remainder, if any, to repay other existing indebtedness and for general corporate purposes. PGF intends to issue a notice of redemption following the date hereof and to redeem the aggregate principal amount of these notes no less than 30 days and not more than 60 days thereafter.

This press release is neither an offer to sell nor a solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

Forward-Looking Statements

This press release may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended that are not based on historical facts and are not assurances of future results. No assurance can be given that the transactions described herein will be consummated or as to the ultimate terms of any such transactions. All forward-looking statements are expressly qualified in their entirety by this cautionary statement, and you should not place reliance on any forward-looking statement contained in this press release. Petrobras undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

PETRÓLEO BRASILEIRO S.A.
PETROBRAS

By: /s/ Larry Carris Cardoso
Name: Larry Carris Cardoso
Title: Acting Financial Executive Manager

Date: January 25, 2018