

SEMPRA ENERGY
Form 8-A12B
January 09, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF
THE SECURITIES EXCHANGE ACT OF 1934

SEMPRA ENERGY

(Exact name of registrant as specified in its charter)

California
(State of incorporation or organization)

33-0732627
(I.R.S. Employer Identification No.)

488 8th Avenue
(Address of principal executive offices)

92101
(Zip Code)

Securities to be Registered Pursuant to Section 12(b) of the Act

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|---|--|
| 6% Mandatory Convertible Preferred Stock, Series A | The New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:

333-220257

Securities to be registered pursuant to Section 12(g) of the Act:

None

Item 1. Description of Registrant's Securities to be Registered.

The descriptions of the 6% Mandatory Convertible Preferred Stock, Series A, of Sempra Energy, a California corporation (the Registrant), to be registered hereunder are contained in the section entitled "Description of Mandatory Convertible Preferred Stock" in the Registrant's prospectus supplement dated January 4, 2018, as filed with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, on January 5, 2018 and in the section entitled "Description of Capital Stock Preferred Stock" in the accompanying prospectus dated January 2, 2018, and shall be deemed to be incorporated herein by reference.

Item 2. Exhibits.

Exhibit

| Number | Description |
|---------------|--|
| 3.1 | <u>Amended and Restated Articles of Incorporation of Sempra Energy effective May 23, 2008 (incorporated by reference to Appendix B to the 2008 Sempra Energy Definitive Proxy Statement, filed on April 15, 2008).</u> |
| 3.2 | <u>Bylaws of Sempra Energy (as amended through December 15, 2015) (incorporated by reference to the Exhibit 3.1 to the Registrant's Form 8-K filed on December 17, 2015).</u> |
| 3.3 | <u>Certificate of Determination of Preferences of 6% Mandatory Convertible Preferred Stock, Series A (incorporated by reference to Exhibit 3.1 to the Registrant's Form 8-K filed on January 9, 2018).</u> |
| 4.1 | <u>Certificate of Determination of Preferences of 6% Mandatory Convertible Preferred Stock, Series A (incorporated by reference to Exhibit 3.1 to the Registrant's Form 8-K filed on January 9, 2018).</u> |
| 4.2 | <u>Form of certificate representing the Registrant's 6% Mandatory Convertible Preferred Stock, Series A (included as Exhibit A to Exhibit 3.3).</u> |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Sempra Energy

Dated: January 9, 2018

By: /s/ Trevor I. Mihalik
Trevor I. Mihalik
Senior Vice President, Controller and
Chief Accounting Officer