GGP Inc. Form SC 13D/A November 13, 2017

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13D**

**Under the Securities Exchange Act of 1934** 

(Amendment No. 19)

## GGP Inc.

#### (Name of Issuer)

#### **COMMON STOCK, \$0.01 PAR VALUE PER SHARE**

(Title of Class of Securities)

#### 36174X101

(CUSIP Number)

A.J. Silber

**Brookfield Asset Management Inc.** 

**Brookfield Place, Suite 300** 

181 Bay Street, P.O. Box 762

Toronto, Ontario M5J 2T3

#### Telephone: (416) 359-8598

#### (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

*Copy to:* Michael J. Aiello, Esq. Matthew J. Gilroy, Esq. Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 (212) 310-8000

November 11, 2017

#### (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

# Edgar Filing: GGP Inc. - Form SC 13D/A

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

#### **SCHEDULE 13D**

Page <u>2</u> of 45 Pages

#### **1 NAME OF REPORTING PERSONS**

Brookfield Asset Management Inc.

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3 SEC USE ONLY**
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH
  - 327,053,880\***REPORTING**9**SOLE DISPOSITIVE POWER**

PERSON

327,053,880\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

327,053,880\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

# 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.6%\*

## 14 TYPE OF REPORTING PERSON

CO

\* See Item 5.

#### **SCHEDULE 13D**

Page <u>3</u> of 45 Pages

#### **1 NAME OF REPORTING PERSONS**

Partners Limited

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3 SEC USE ONLY**
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH 327,053,880\*
  - **REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

327,053,880\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

327,053,880\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

# 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.6%\*

## 14 TYPE OF REPORTING PERSON

CO

\* See Item 5.

#### **SCHEDULE 13D**

Page <u>4</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

BPG Holdings Group Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH 8 323,641,838\* REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

### 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

CO

#### **SCHEDULE 13D**

Page <u>5</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

BPG Holdings Group (US) Holdings Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4** SOURCE OF FUNDS

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

 WITH
 0

 10
 SHARED DISPOSITIVE POWER

323,641,838\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

CO

#### **SCHEDULE 13D**

Page <u>6</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Holdings Canada Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH
  - 106,922,263\* **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>7</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Asset Management Private Institutional Capital Adviser US, LLC
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

106,922,263\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

00

#### **SCHEDULE 13D**

Page <u>8</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield US Holdings Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH

11

- 106,922,263\*
- **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

CO

#### **SCHEDULE 13D**

Page <u>9</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield US Corporation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

106,922,263\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

CO

#### **SCHEDULE 13D**

Page <u>10</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

**BUSC** Finance LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

106,922,263\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

00

#### **SCHEDULE 13D**

Page <u>11</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Property Group LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

106,922,263\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

106,922,263\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

106,922,263\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.3%\*

## 14 TYPE OF REPORTING PERSON

00

#### **SCHEDULE 13D**

Page <u>12</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Retail Holdings VII LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

79,094,965\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

79,094,965\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

79,094,965\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

8.4%\*

## 14 TYPE OF REPORTING PERSON

00

#### **SCHEDULE 13D**

Page <u>13</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Retail Holdings II Sub III LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4** SOURCE OF FUNDS

WC

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

351,958\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

351,958\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

351,958\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.04%\*

## 14 TYPE OF REPORTING PERSON

00

#### SCHEDULE 13D

Page <u>14</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

BW Purchaser, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

12,989,228\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

12,989,228\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

12,989,228\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.4%\*

## 14 TYPE OF REPORTING PERSON

00

#### SCHEDULE 13D

Page <u>15</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Property Partners Limited

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

## 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>16</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Property Partners L.P.

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

#### 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>17</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Property L.P.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>18</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield BPY Holdings Inc.

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

CO

### SCHEDULE 13D

Page <u>19</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

BPY Canada Subholdings 1 ULC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>20</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Property Split Corp.

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

323,641,838\*

**REPORTING 9 SOLE DISPOSITIVE POWER** 

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>21</u> of 45 Pages

### **1** NAME OF REPORTING PERSONS

Brookfield BPY Retail Holdings I LLC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH

255,438,596\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

255,438,596\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

255,438,596\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

27.0%\*

# 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>22</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield BPY Retail Holdings II LLC

### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY
  - EACH

139,433,107\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

139,433,107\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

139,433,107\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14.7%\*

# 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>23</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield BPY Retail Holdings III LLC

## 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

70,114,877\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

70,114,877\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

70,114,877\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.4%\*

# 14 TYPE OF REPORTING PERSON

00

### SCHEDULE 13D

Page <u>24</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Retail Holdings Warrants LLC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

24,063,298\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

24,063,298\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

24,063,298\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.5%\*

## 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>25</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Office Properties Inc.

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH 323,641,838\*
  - **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

#### 323,641,838\*

### 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

### 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

## 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>26</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

1706065 Alberta ULC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH 8 323,641,838\* REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

CO

### SCHEDULE 13D

Page <u>27</u> of 45 Pages

#### **1 NAME OF REPORTING PERSONS**

Brookfield Holding Limited Liability Company

### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Hungary

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH 323,641,838\*
  - **REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

### 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>28</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Properties, Inc.

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH
  - 323,641,838\*
  - **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

CO

### **SCHEDULE 13D**

Page <u>29</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield Properties Subco LLC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH
  - 323,641,838\*
  - **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

323,641,838\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

323,641,838\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

### 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

34.2%\*

# 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>30</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

BOP (US) LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

- BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY EACH
  - 255,438,596\*
  - **REPORTING 9 SOLE DISPOSITIVE POWER**

PERSON

255,438,596\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

255,438,596\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

27.0%\*

# 14 TYPE OF REPORTING PERSON

00

### SCHEDULE 13D

Page <u>31</u> of 45 Pages

### **1** NAME OF REPORTING PERSONS

Brookfield BPY Retail Holdings II Subco LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

53,000,412\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

53,000,412\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

53,000,412\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

5.6%\*

## 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>32</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

**BPY Retail V LLC** 

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
  - (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

70,114,877\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

70,114,877\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

70,114,877\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.4%\*

# 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>33</u> of 45 Pages

#### **1 NAME OF REPORTING PERSONS**

Brookfield Properties Investor LLC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

60,338,142\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

60,338,142\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

60,338,142\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.4%\*

## 14 TYPE OF REPORTING PERSON

00

### **SCHEDULE 13D**

Page <u>34</u> of 45 Pages

#### **1** NAME OF REPORTING PERSONS

Brookfield BFP Holdings LLC

#### 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a) (b)
- **3** SEC USE ONLY
- **4 SOURCE OF FUNDS**

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

## 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0 8 SHARED VOTING POWER OWNED BY

EACH

60,338,142\*

**REPORTING** 9 SOLE DISPOSITIVE POWER

PERSON

60,338,142\*

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

60,338,142\*

# 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

## 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.4%\*

## 14 TYPE OF REPORTING PERSON

00

### EXPLANATORY NOTE

Pursuant to Rule 13d-2 promulgated under the Act, this Schedule 13D/A (this <u>Amendment No. 19</u>) amends the Schedule 13D filed on November 19, 2010 (the <u>Original Schedule 13D</u>) and amended on November 24, 2010 (<u>Amendment No. 1</u>), January 19, 2011 (<u>Amendment No. 2</u>), January 28, 2011 (<u>Amendment No. 3</u>), May 12, 2011 (<u>Amendment No. 4</u>), August 27, 2012 (<u>Amendment No. 5</u>), September 11, 2012 (<u>Amendment No. 6</u>), January 3, 2013 (<u>Amendment No. 7</u>), April 16, 201<u>3</u> (<u>Amendment No. 8</u>), August 9, 2013 (<u>Amendment No. 9</u>), November 5, 2013 (<u>Amendment No. 10</u>), November 14, 2013 (<u>Amendment No. 11</u>), February 8, 2014 (<u>Amendment No. 12</u>), February 6, 2015 (<u>Amendment No. 13</u>), July 19, 201<u>6</u> (<u>Amendment No. 14</u>), August 21, 2016 (<u>Amendment No. 15</u>), August 2, 2017 (<u>Amendment No. 16</u>), October 11, 2017 (<u>Amendment No. 3</u>, Amendment No. 17) October 31, 2017 (<u>Amendment No. 16</u>), October 11, 2017 (<u>Amendment No. 3</u>, Amendment No. 4, Amendment No. 5, Amendment No. 1, Amendment No. 2, Amendment No. 3, Amendment No. 4, Amendment No. 11, Amendment No. 12, Amendment No. 8, Amendment No. 9, Amendment No. 10, Amendment No. 11, Amendment No. 13, Amendment No. 14, Amendment No. 15, Amendment No. 17, Amendment No. 18 and this Amendment No. 19 are collectively referred to herein as the <u>Schedule 13D</u>). This Amendment No. 19 relates to the common stock, par value \$0.01 per share (<u>Common Stock</u>), of GGP Inc. (formerly General Growth Properties, Inc.), a Delaware corporation (the <u>Company</u>).

#### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby amended to incorporate by reference Item 4 of this Amendment No. 19.

#### Item 4. Purpose of the Transaction.

Item 4 of the Schedule 13D is hereby amended to include the following:

On November 11, 2017, Brookfield Property Partners L.P. (<u>BP</u>Y) submitted a non-binding proposal to the board of directors of the Company (the <u>Board</u>) to acquire all of the outstanding shares of Common Stock of the Company, other than those shares currently held by BPY and its affiliates (the <u>Proposal</u>). Under the Proposal, each share of Common Stock of the Company would be acquired for consideration of \$23.00. Each Company shareholder can elect to receive consideration per share of Common Stock of the Company of either \$23.00 in cash or 0.9656 of a limited partnership unit of BPY (<u>BPY units</u>), subject in each case to pro-ration based on a maximum cash consideration of approximately \$7.4 billion (50% of the aggregate offer) and a maximum of approximately 309 million BPY units valued at approximately \$7.4 billion (50% of the aggregate offer). A copy of the Proposal is attached hereto as Exhibit 99.1.

On November 13, 2017, BPY issued a press release announcing the Proposal, a copy of which is attached hereto as Exhibit 99.2.

On November 13, 2017, BPY made available an investor presentation regarding the Proposal, a copy of which is attached hereto as Exhibit 99.3.

### Item 5. Interest in Securities of the Issuer.

Item 5(a)-(c) of the Schedule 13D is hereby supplemented as follows:

(a)-(b) All calculations of percentages of beneficial ownership in this Item 5 and elsewhere in this Schedule 13D are based on the 945,976,981 shares of Common Stock reported by the Company as outstanding, as of October 31, 2017,

# Edgar Filing: GGP Inc. - Form SC 13D/A

in its quarterly report on Form 10-Q filed with the SEC on November 2, 2017.

None of the Reporting Persons has sole voting or investment power with respect to any shares of Common Stock.

By virtue of the various agreements and arrangements among the Reporting Persons described in this Schedule 13D, the Reporting Persons, may be deemed to constitute a group within the meaning of Section 13(d)(3) under the Act and Rule 13d-5(b)(1) thereunder. Accordingly, the Reporting Persons in the aggregate may be deemed to beneficially own 327,053,880 shares of Common Stock, constituting beneficial ownership of 34.6% of the shares of Common Stock. Each of the Reporting Persons directly holding shares of Common Stock expressly disclaims, to the extent permitted by applicable law, beneficial ownership of any shares of Common Stock held by each of the other Reporting Persons.

(c) None of the Reporting Persons, nor, to their knowledge, any of the Scheduled Persons, have effected any transaction in Common Stock since the filing of Amendment No. 18.

#### Item 7. Material To Be Filed as Exhibits

Item 7 of Schedule 13D is hereby amended to include the following:

Exhibit 99.1	Letter to the Board, dated November 11, 2017
--------------	--

Exhibit 99.2 Press release, dated November 13, 2017

Exhibit 99.3 Investor Presentation, dated November 13, 2017

#### SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: November 13, 2017	<b>BROOKFIELD ASSET MANAGEMENT INC.</b>
	By: /s/ Aleks Novakovic
	Name: Aleks Novakovic
	Title: Managing Partner
Dated: November 13, 2017	PARTNERS LIMITED
	By: /s/ Brian Lawson
	Name: Brian Lawson
	Title: President
Dated: November 13, 2017	<b>BPG HOLDINGS GROUP INC.</b>
	By: /s/ Sujoy Gupta
	Name: Sujoy Gupta
	Title: Vice President
Dated: November 13, 2017	<b>BPG HOLDINGS GROUP (US) HOLDINGS INC.</b>
	By: /s/ Sujoy Gupta
	Name: Sujoy Gupta
	Title: Vice President
Dated: November 13, 2017	BROOKFIELD ASSET MANAGEMENT PRIVATE
	INSTITUTIONAL CAPITAL ADVISER US, LLC
	By: /s/ Murray Goldfarb
	Name: Murray Goldfarb
	Title: Managing Partner
Dated: November 13, 2017	<b>BROOKFIELD HOLDINGS CANADA INC.</b>
	By: /s/ A.J. Silber
	Name: A.J. Silber
	Title: Vice President
Dated: November 13, 2017	<b>BROOKFIELD PROPERTY PARTNERS LIMITED</b>
	By: /s/ Jane Sheere
	Name: Jane Sheere
	Title: Secretary

By:

Dated: November 13, 2017

## **BROOKFIELD PROPERTY PARTNERS L.P.**

Brookfield Property Partners Limited, its general partner

By: /s/ Jane Sheere

Name: Jane Sheere

Title: Secretary

Dated: November 13, 2017

### **BROOKFIELD PROPERTY L.P.**

By: Brookfield Property Partners L.P., its managing general partner

Brookfield Property Partners Limited, its general By: partner

By:/s/ Jane SheereName:Jane SheereTitle:Secretary

## **BROOKFIELD BPY HOLDINGS INC.**

By:/s/ Allen YiName:Allen YiTitle:Assistant Secretary

Dated: November 13, 2017

Dated: November 13, 2017	BROOKFIELD BPY RETAIL HOLDINGS I LLC
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	BROOKFIELD BPY RETAIL HOLDINGS II LLC
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	BROOKFIELD RETAIL HOLDINGS VII LLC
	By: Brookfield Asset Management Private Institutional Capital Adviser US, LLC, its manager
	By: /s/ Murray Goldfarb
	Name: Murray Goldfarb
	Title: Managing Partner

Dated: November 13, 2017	BROOKFIELD RETAIL HOLDINGS WARRANTS LLC
	By: Brookfield Asset Management Private Institutional Capital Adviser US, LLC, its managing member
	By: /s/ Murray Goldfarb
	Name: Murray Goldfarb
	Title: Managing Partner
Dated: November 13, 2017	BROOKFIELD BPY RETAIL HOLDINGS III LLC
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	BROOKFIELD RETAIL HOLDINGS II SUB III LLC
	By: Brookfield Asset Management Private Institutional Capital Adviser US, LLC, its managing member
	By: /s/ Murray Goldfarb
	Name: Murray Goldfarb

Title: Managing Partner

Dated: November 13, 2017

# **BW PURCHASER, LLC**

By:/s/ Michelle L. CampbellName:Michelle L. CampbellTitle:Senior Vice President and Secretary

Dated: November 13, 2017

#### **BROOKFIELD US HOLDINGS INC.**

By: /s/ A.J. Silber Name: A.J. Silber Title: Vice President

Dated: November 13, 2017	<b>BROOKFIELD US CORPORATION</b>
	By: /s/ Josh Zinn
	Name: Josh Zinn
	Title: Vice President
Dated: November 13, 2017	BUSC FINANCE LLC
	By: /s/ Josh Zinn
	Name: Josh Zinn
	Title: Vice President
Dated: November 13, 2017	BROOKFIELD BPY RETAIL HOLDINGS II SUBCO
	LLC
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	<b>BROOKFIELD OFFICE PROPERTIES INC.</b>
	By: /s/ Keith Hyde
	Name: Keith Hyde
	Title: Vice President, Taxation
Dated: November 13, 2017	1706065 ALBERTA ULC
	By: /s/ Keith Hyde
	Name: Keith Hyde
	Title: Vice President, Taxation

Dated: November 13, 2017	BROOKFIELD HOLDING LIMITED LIABILITY COMPANY
	By:/s/ Dr. László CsontosName:Dr. László CsontosTitle:Managing Director
	By: /s/ Eamonn John O Dea Name: Eamonn John O Dea Title: Managing Partner
Dated: November 13, 2017	<b>BROOKFIELD PROPERTIES, INC.</b>
	By:/s/ Michelle L. CampbellName:Michelle L. CampbellTitle:Senior Vice President and Secretary
Dated: November 13, 2017	BOP (US) LLC
	By:/s/ Michelle L. CampbellName:Michelle L. CampbellTitle:Senior Vice President and Secretary
Dated: November 13, 2017	<b>BROOKFIELD PROPERTIES SUBCO LLC</b>
	By:/s/ Michelle L. CampbellName:Michelle L. CampbellTitle:Senior Vice President and Secretary
Dated: November 13, 2017	<b>BROOKFIELD PROPERTY GROUP LLC</b>
	By:/s/ Murray GoldfarbName:Murray GoldfarbTitle:Managing Partner

Dated: November 13, 2017	BPY CANADA SUBHOLDINGS 1 ULC
	By: /s/ Keith Hyde
	Name: Keith Hyde
	Title: President
Dated: November 13, 2017	BROOKFIELD PROPERTY SPLIT CORP.
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Secretary
Dated: November 13, 2017	BPY RETAIL V LLC
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	<b>BROOKFIELD PROPERTIES INVESTOR LLC</b>
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary
Dated: November 13, 2017	<b>BROOKFIELD BFP HOLDINGS LLC</b>
	By: /s/ Michelle L. Campbell
	Name: Michelle L. Campbell
	Title: Senior Vice President and Secretary

#### **Exhibit Index**

- Exhibit 99.1 Letter to the Board, dated November 11, 2017
- Exhibit 99.2 Press release, dated November 13, 2017
- Exhibit 99.3 Investor Presentation, dated November 13, 2017