

COMMERCIAL METALS CO
Form 8-K
February 18, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 18, 2016

Commercial Metals Company

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

1-4304
(Commission

File Number)

75-0725338
(IRS Employer

Identification No.)

6565 N. MacArthur Blvd.

Irving, Texas

(Address of principal executive offices)

75039

(Zip Code)

Registrant's telephone number, including area code: (214) 689-4300

(Former name or former address, if changed since last report)

Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14-d2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 18, 2016, Commercial Metals Company (CMC) announced the expiration and results of its previously announced concurrent tender offers (each, an Offer and collectively, the Offers): (1) an Offer to purchase for cash up to \$100,000,000 aggregate principal amount of CMC 's outstanding 6.50% Senior Notes due 2017 and (2) an Offer to purchase for cash up to \$100,000,000 aggregate principal amount of CMC 's outstanding 7.35% Senior Notes due 2018. The Offers expired at 11:59 P.M., New York City Time, on February 17, 2016.

A copy of the press release announcing the expiration and results of the Offers, which describes the results of the Offers in greater detail, is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

| No. | Description |
|------------|--|
| 99.1 | Press release, dated February 18, 2016, issued by Commercial Metals Company. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 18, 2016

COMMERCIAL METALS COMPANY

By: /s/ Paul Kirkpatrick

Name: Paul Kirkpatrick

Title: Vice President, General Counsel and Corporate
Secretary

EXHIBIT INDEX

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|------------------------|--|
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