

Ardmore Shipping Corp
Form 6-K
November 10, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934
Date of Report: November 10, 2015
Commission file number 001-36028

ARDMORE SHIPPING CORPORATION
(Translation of registrant's name into English)

Hamilton House
10 Queen Street, Suite 102
Hamilton, HM 11

Bermuda

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7).

Yes No

INFORMATION CONTAINED IN THIS FORM 6-K REPORT

Attached to this Report on Form 6-K as Exhibit 1.1 is a copy of the Underwriting Agreement, dated November 3, 2015, by and among Ardmore Shipping Corporation, GA Holdings LLC, and Morgan Stanley & Co. LLC, as representative of the several underwriters named in Schedule I thereto.

Exhibit

The following exhibit is filed as part of this Report:

- 1.1 Underwriting Agreement, dated November 3, 2015, by and among Ardmore Shipping Corporation, GA Holdings LLC, and Morgan Stanley & Co. LLC, as representative of the several underwriters named in Schedule I thereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ARDMORE SHIPPING CORPORATION

Date: November 10, 2015

By: /s/ Paul Tivnan
Paul Tivnan
Chief Financial Officer, Treasurer and Secretary