NISOURCE INC/DE Form 8-K September 10, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 10, 2012

NiSource Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-16189 Commission 35-2108964 (I.R.S. Employer

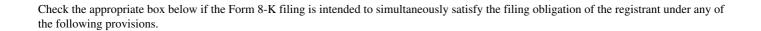
of incorporation or organization)

file number

Identification No.)

801 East 86th Avenue

Merrillville, Indiana 46410 (Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code (877) 647-5990



- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01. Other Events

On September 08, 2010, and September 9, 2010, NiSource Inc. (NiSource) and Credit Suisse Securities (USA) LLC, as forward seller entered into forward sale agreements (Forward Agreements) with an affiliate of the forward seller covering an aggregate of 24,265,000 shares of NiSource common stock. The terms of the Forward Agreements, subject to certain exceptions, permitted NiSource to satisfy all or a portion of these obligations by physical delivery of NiSource common stock, or cash in net share settlement. On September 10, 2012, NiSource settled the Forward Agreements by physically delivering the 24,265,000 shares of NiSource common stock and receiving cash proceeds of \$339 million.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NiSource Inc. (Registrant)

Date: September 10, 2012 By: /s/ David J. Vajda
David J. Vajda

Vice President, Treasurer and Chief Risk Officer