

FRONTIER COMMUNICATIONS CORP
Form FWP
May 18, 2012

Issuer Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Statement No. 333-181299

May 17, 2012

Frontier Communications Corporation

Pricing Term Sheet

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|-------------------------------|---------------------------------------|
| Issuer: | Frontier Communications Corporation |
| Security: | Senior Notes due 2021 |
| Size: | \$500,000,000 |
| Maturity: | July 1, 2021 |
| Coupon: | 9.250% |
| Price: | 100.00% of aggregate principal amount |
| Yield to maturity: | 9.250% |
| Spread to Benchmark Treasury: | 774 basis points |
| Benchmark Treasury: | 3.125% due 5/15/2021 |
| Benchmark Treasury Yield: | 1.52% |
| Interest Payment Dates: | January 1st and July 1st, commencing |

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| Make-whole call: | January 1st, 2013 At any time at a discount rate of |
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|---|-------------------------------|
| Settlement: | Treasury plus 50 basis points |
| CUSIP: | T+3; May 22, 2012 |
| Underwriting discount: | 35906AAL2 |
| Proceeds to Frontier (before expenses): | 1.875% |
| | \$490,625,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the related prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities Inc. toll-free at 1-800-503-4611.

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