

CAPSTEAD MORTGAGE CORP
Form 10-Q/A
August 25, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

Amendment No. 1

**x QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934**

For the quarterly period ended: June 30, 2011

OR

**.. TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934**

For the transition period from to

Commission File Number: 001-08896

CAPSTEAD MORTGAGE CORPORATION

(Exact name of Registrant as specified in its Charter)

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Maryland (State or other jurisdiction of incorporation or organization)	75-2027937 (I.R.S. Employer Identification No.)
8401 North Central Expressway, Suite 800, Dallas, TX (Address of principal executive offices)	75225 (Zip Code)
(214) 874-2323 (Registrant's telephone number, including area code)	

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES ☒ NO ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). YES ☒ NO ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer <input checked="" type="checkbox"/>	Accelerated filer <input type="checkbox"/>
Non-accelerated filer <input type="checkbox"/>	Smaller reporting company <input type="checkbox"/>

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). YES ☐ NO ☒

APPLICABLE ONLY TO CORPORATE ISSUERS:

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Common Stock (\$0.01 par value)	84,395,970 as of August 1, 2011
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EXPLANATORY NOTE Exhibit 101

This Form 10-Q/A amends the Quarterly Report on Form 10-Q of Capstead Mortgage Corporation for the quarter ended June 30, 2011 filed on August 1, 2011 for the sole purpose of furnishing Exhibit 101. Exhibit 101 to this report provides financial information formatted in Extensible Business Reporting Language (XBRL) in accordance with Rule 405 of Regulation S-T.

This Amendment No. 1 does not reflect any events occurring subsequent to the August 1, 2011 filing date of the original Form 10-Q for the quarter ended June 30, 2011 or in any way modify or update disclosures made in the original Form 10-Q filing for the quarter ended June 30, 2011.

Users of this data are advised that pursuant to Rule 406T of Regulation S-T, Exhibit 101 to this report is deemed not filed or part of a registration statement or prospectus for purposes of sections 11 and 12 of the Securities Act of 1933 and is deemed not filed for purposes of section 18 of the Securities Exchange Act of 1934 and is otherwise not subject to liability under these sections.

ITEM 6. EXHIBITS

(a) Exhibits:

- 3.1 Charter, including Articles of Incorporation, Articles Supplementary for each series of preferred shares and all other amendments to such Articles of Incorporation.*
- 3.2 Amended and Restated Bylaws.*
- 3.3 Articles of Amendment of Articles of Incorporation of the Registrant dated as of May 29, 2008.*
- 10.01 Amended Restated Deferred Compensation Plan.*
- 10.02 Amended and Restated 2004 Flexible Long-Term Incentive Plan.*
- 10.03 Second Amended and Restated Incentive Bonus Plan.*
- 10.04 Forms of nonqualified stock option and restricted stock agreements for non-employee directors.*
- 10.05 Forms of nonqualified stock option and stock award agreements for employees with service conditions.*
- 10.06 Nonqualified stock option and stock award agreements for non-employee directors and named executives.*
- 10.07 Form of stock award agreements for employees with performance conditions granted in 2008 and 2009.*
- 10.08 Form of stock award agreements for employees with performance conditions and deferral of dividends.*
- 10.09 Purchase Agreement dated September 23, 2005, by and among the Registrant, the Trust, Merrill Lynch International and Bear, Stearns & Co., Inc. pertaining to the issuance of Capstead Mortgage Trust I preferred securities.*
- 10.10 Junior Subordinated Indenture dated September 26, 2005, between the Registrant and Wells Fargo Bank pertaining to the issuance of Capstead Mortgage Trust I preferred securities.*
- 10.11 Amended and Restated Trust Agreement dated September 26, 2005, by and among the Registrant, Wells Fargo Bank, National Association, Wells Fargo Delaware Trust Company, the Administrators and the several Holders, as defined therein, pertaining to the issuance of Capstead Mortgage Trust I preferred securities.*
- 10.12 Placement Agreement dated December 6, 2005, by and among the Registrant, the Trust, FTN Financial Capital Markets and Keefe, Bruyette & Woods, Inc. pertaining to the issuance of Capstead Mortgage Trust II preferred securities.*
- 10.13 Indenture dated December 15, 2005, between the Registrant and Wilmington Trust Company regarding junior subordinated debentures due 2035, including a form of debenture pertaining to the issuance of Capstead Mortgage Trust II preferred securities.*
- 10.14 Amended and Restated Declaration of Trust dated December 15, 2005, by and among the Registrant, Wilmington Trust Company and the Administrators defined therein, including forms of capital security certificates pertaining to the issuance of Capstead Mortgage Trust II preferred securities.*
- 10.15 Placement Agreement dated September 8, 2006, by and among the Registrant, the Capstead Mortgage Trust III, FTN Financial Capital Markets and Keefe, Bruyette & Woods, Inc. pertaining to the issuance of Capstead Mortgage Trust III preferred securities.*
- 10.16 Indenture dated September 11, 2006, between the Registrant and Wilmington Trust Company regarding junior subordinated debentures due 2036, including a form of debenture pertaining to the issuance of Capstead Mortgage Trust III preferred securities.*

- 10.17 Amended and Restated Declaration of Trust dated September 11, 2006, by and among the Registrant, Wilmington Trust Company and the Administrators defined therein, including forms of capital security certificates pertaining to the issuance of Capstead Mortgage Trust III preferred securities.*
- 12 Computation of ratio of income from continuing operations to combined fixed charges and preferred stock dividends.*
- 31.1 Certification pursuant to Section 302(a) of the Sarbanes-Oxley Act of 2002*
- 31.2 Certification pursuant to Section 302(a) of the Sarbanes-Oxley Act of 2002*
- 32 Certification pursuant to Section 906 of the Sarbanes-Oxley Act of 2002*
- Exhibit 101.INS XBRL Instance Document**
- Exhibit 101.SCH XBRL Taxonomy Extension Schema**
- Exhibit 101.CAL XBRL Taxonomy Extension Calculation Linkbase**
- Exhibit 101.DEF XBRL Additional Taxonomy Extension Definition Linkbase**
- Exhibit 101.LAB XBRL Taxonomy Extension Label Linkbase**
- Exhibit 101.PRE XBRL Taxonomy Extension Presentation Linkbase**

* Previously included or incorporated by reference in Capstead Mortgage Corporation's Quarterly Report on Form 10-Q for the quarter ended June 30, 2011 filed on August 1, 2011

** Furnished electronically herewith

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CAPSTEAD MORTGAGE CORPORATION
Registrant

Date: August 25, 2011

By: /s/ ANDREW F. JACOBS
Andrew F. Jacobs
President and Chief Executive Officer

Date: August 25, 2011

By: /s/ PHILLIP A. REINSCH
Phillip A. Reinsch
Executive Vice President and
Chief Financial Officer

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