## Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

PRUDENTIAL FINANCIAL INC Form 424B3 December 26, 2007

## CALCULATION OF REGISTRATION FEE

		Maximum		
Title of Each Class of	Agg	Amount of Registration Fee <sup>(2)</sup>		
Securities Offered				
5.500% Internotes® Due December 16, 2013	\$	11,420,000	\$	350.59
6.250% Internotes® Due December 15, 2022	\$	6,556,000	\$	201.27
TOTAL			\$	551.86

<sup>(1)</sup> Excludes accrued interest, if any.

Aggregate

Prudential Financial InterNotes®, Due One Year or More from Date of Issue

Filed under Rule 424(b)(3), Registration Statement(s) No. 333-132469, 333-132469-01 and 333-132469-02

Pricing Supplement Number 212 Dated December 21, 2007

(to Prospectus dated March 16, 2006 and Prospectus Supplement dated March 16, 2006)

Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.

CUSIP	88 -8			Net	Coupon	Coupon	Coupon		1st	1st	Survivor	s Product	Moody	s S &
	Principal	Selling	Gross					Maturity	Coupon	Coupon				
lumber	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Rati
32AWQ9	\$11,420,000.00	100.000%	1.100%	\$11,294,380.00	FIXED	5.500%	SEMI-	12/16/2013	06/15/2008	\$25.67	YES	Senior	A3	A+
							ANNUAL					Unsecured		
												Motos		

Redemption Information: Callable at 100.000% on 12/15/2009 and every interest payment date thereafter.

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

The Prudential Financial, Inc. InterNotes will be subject to redemption at the option of Prudential Financial, Inc., in whole on the interest payment date occurring any time on or after 12/15/2009 at a redemption price equal to 100% of the principal amount of the Prudential Financial, Inc. InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

CUSIP	Aggregate			Net	Coupon	Coupon	Coupon		1st	1st	Survivor s	Product	Moody s	s S & I
	Principal	Selling	Gross					Maturity	Coupon	Coupon				ŀ
Number	Amount	Price	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranking	Rating	Ratin
432AWR7	\$6,556,000.00	100.000%	2.000%	\$6,424,880.00	FIXED	6.250%	SEMI-	12/15/2022	06/15/2008	\$29.17	YES	Senior	A3	A+
							ANNUAL					Unsecured		ŀ
												Notes		

 $\textbf{Redemption Information:} \ Callable \ at \ 100.000\% \ on \ 12/15/2010 \ and \ every \ interest \ payment \ date \ thereafter.$ 

<sup>(2)</sup> A filing fee of \$551.86 calculated in accordance with Rule 457(r), has been transmitted to the SEC in connection with the securities offered by means of this pricing supplement.

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Joint Lead Managers and Lead Agents: Banc of America Securities LLC, INCAPITAL, LLC Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Merrill Lynch & Co., Morgan Stanley, Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Securities LLC, Wachovia Securities, LLC

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The Prudential Financial, Inc., InterNotes will be subject to redemption at the option of Prudential Financial, Inc., in whole on the interest payment date occurring any time on or after 12/15/2010 at a redemption price equal to 100% of the principal amount of the Prudential Financial, Inc. InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

Prudential Financial, Inc. Offering Dates: December 17, 2007 through December 21, 2007 Prudential

Financial, Inc.

Trade Date: Friday, December 21, 2007 @12:00 PM ET

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Settlement Date: Thursday, December 27, 2007

\$2,500,000,000.00

Prudential Financial

Retail

Medium-Term Notes, including

Prudential Financial

InterNotes® Prospectus

dated March 16, 2006 and the Prospectus

Supplement dated

DTC number: 0235 via RBC Dain Rauscher Inc.

March 16, 2006

If the maturity date or an interest payment date for any note is not a Business Day (as defined in the Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

The Prudential Financial, Inc. InterNotes will be represented by a master global note in fully registered form, without coupons. The master global note will be deposited with, or on behalf of, DTC and registered in the name of a nominee of DTC, as depository, or another depository as may be named in a subsequent pricing supplement.

The Bank of New York, as successor trustee under an indenture dated as of April 25, 2003, as supplement and amended, will act as trustee for the Notes. Citibank, N.A. will act as paying agent, registrar and transfer agent for the Notes and will administer any survivor s options with respect thereto.

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