UNITED TECHNOLOGIES CORP /DE/
Form FWP
December 05, 2007

$1,000,000,000 5.375% Notes due 2017

Term Sheet dated December 4, 2007

Issuer:	United Technologies Corporation
Size:	$1,000,000,000
Title:	5.375% Notes due 2017
Maturity:	December 15, 2017
Coupon:	5.375%
Price to Public:	99.807%
Yield to Maturity:	5.400%
Spread to Benchmark Treasury:	UST +150 bps
Benchmark Treasury:	4.25% UST due 11/17
Benchmark Treasury Spot and Yield:	102-27+, 3.900%
Interest Payment Dates:	June 15 and December 15, commencing June 15, 2008
Redemption Provisions:	
First call date and price:	Any time at the greater of 100% and the treasury rate plus 25 basis points
Trade Date:	December 4, 2007
Settlement Date:	December 7, 2007
CUSIP:	913017BM0
Denominations	$2,000 x $1,000
Ratings:	A2/A/A+ (stable/stable/stable)
Joint Bookrunning Managers:	Deutsche Bank Securities Inc.
	J.P. Morgan Securities Inc.
	Banc of America Securities LLC
	Citigroup Global Markets Inc.
	HSBC Securities (USA) Inc.