

CSX CORP  
Form FWP  
September 18, 2006

Filed Pursuant to Rule 433

Registration Statement No. 333-132051

## CSX Corporation

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### Final pricing terms as of September 15, 2006

#### \$400,000,000 6.000% Notes due October 1, 2036

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Issuer	CSX Corporation
Issue Format	SEC Registered
Security	Notes
Ratings	Baa2/BBB (stable/stable) (Moody s/S&P)
Principal Amount	\$400,000,000
Pricing Date	September 15, 2006
Settlement Date	September 20, 2006
Maturity Date	October 1, 2036
Coupon Pay Dates	Each October 1 & April 1
First Coupon	April 1, 2007
Day Count Convention	30/360
Denominations	\$2,000 or integral multiples of \$1,000 in excess thereof
Make Whole Provision	T+ 20 bps
Benchmark Treasury	T 4.500 due 02/36
Benchmark Treasury Yield	4.911%
Benchmark Treasury Price	\$93-20+
Reoffer Spread to Treasury	+ 112 bps
Reoffer Yield	6.031%
Coupon	6.000%
Reoffer Price to Public	99.569%
CUSIP	126408GH0
ISIN	US126408GH06
Joint Book-Running Managers	Credit Suisse Securities (USA) LLC
	UBS Securities LLC
Co-Managers:	Barclays Capital Inc.
	Citigroup Global Markets Inc.
	Deutsche Bank Securities Inc.
	J.P. Morgan Securities Inc.
	Mitsubishi UFJ Securities International plc
	Morgan Stanley & Co. Incorporated

## Edgar Filing: CSX CORP - Form FWP

Scotia Capital (USA) Inc.

Use of Proceeds

Repay borrowings; general corporate purposes

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The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission (the SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) <<http://www.sec.gov>>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus, any prospectus supplement or free writing prospectus for this offering if you request it by calling toll free UBS Securities LLC at 1-888-722-9555 ext 1088 or Credit Suisse Securities (USA) LLC at 1-800-221-1037, or through your usual contact at UBS Securities LLC or Credit Suisse Securities (USA) LLC.