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KOREA ELECTRIC POWER CORP

Form 6-K

April 19, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the Month of April 2004

KOREA ELECTRIC POWER CORPORATION  
(Translation of registrant's name into English)

167, Samseong-dong, Gangnam-gu, Seoul 135-791, Korea  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will  
file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X      Form 40-F  
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(7):

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Indicate by check mark whether the registrant by furnishing the information  
contained in this form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes                      No                      X  
    -----                      -----

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82-                      .

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This Report of Foreign Private Issuer on Form 6-K is deemed filed for all  
purposes under the Securities Act of 1933, as amended, and the Securities  
Exchange Act of 1934, as amended, including by reference in the Registration  
Statement on Form F-3 (Registration No. 33-99550) and the Registration Statement  
on Form F-3 (Registration No. 333-9180).

PRESS RELEASE  
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KEPCO's Proposed Debt Offering

Seoul, April 19, 2004 - Korea Electric Power Corporation ("KEPCO") announced

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today that it proposes to conduct an offering of its debt securities which will not be registered under the U.S. Securities Act of 1933, as amended. The size of the offering and the maturity of the debt securities will be determined in reference to market conditions and the launch of the offering is expected to be sometime this week.

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This press release is not an offer of KEPCO's debt securities for sale in the United States or elsewhere. The debt securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of the debt securities to be made in the United States will be made by means of a prospectus that contains detailed information about KEPCO and its management, as well as financial statements. KEPCO is under no obligation, and has no present intention, to make such a public offering in the United States.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOREA ELECTRIC POWER CORPORATION

By: /s/ Kim, Myung-Whan

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Name : Kim, Myung-Whan  
Title: General Manager  
International Finance Department

Date: April 19, 2004