DAVIS RICHARD K Form 4 April 17, 2003

FORM 4

obligations may continue.

See Instruction 1(b).

_ Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response...0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo and Dye's Section 16 Filer www.section16.net

Name and Address of Davis, Richard K.		2. Issuer J .S. Ban		and Ticker (USB)	. Relationship of Reporting erson(s) Dissuer (Check all applicable)						
(Last) (First U.S. Bancorp 800 Nicollet Mall	, o	of Repor	ing P	fication Nu erson, luntary)	mber		ement for /Day/Year 3	_ Director 0% Owner C Officer (give Other (specify becomes)	Director _		
(Stre Minneapolis, MN 5540							mendment, 7 f Original ((h/Day/Year) 2	Individual or Joint/Group Filing Check Applicable Line) Form filed by One Reporting erson Form filed by More than One eporting Person			
(City) (Sta		Ta	ble I	Non-Der	ivativ		posed of, or Beneficially Owned				
(Instr. 3)	2. Trans- action Date (Month/ Day/ Year)	2A. Deemo Execution Date, if any (Month/Day Year)	actio Cod (Ins	e r. 8)	4. Securiti (A) or Dis (Instr. 3, 4)	posed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transactions(s) (Instr. 3 & 4)	6. Owner- ship Form: Direct (D) or Indirect (I) (Instr. 4)	Form: Indirect t (D) Beneficial lirect Ownership (Instr. 4)	
Common Stock, \$0.01 par value	4/16/03		s		10,000	D	\$21.47				
Common Stock, \$0.01 par value	4/16/03		s		7,000	D	\$21.42	45,9	63 I	Spouse Trust	
Common Stock, \$0.01 par value								96,451.87	D		
Common Stock, \$0.01 par value								6,316.83	<u>I</u>	401(k) Plan	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Edgar Filing: DAVIS RICHARD K - Form 4

(e.g., puts, calls, warrants, options, convertible securities)

	1				_									
1. Title of	2. Conver-	3.	3A.	4.	5.		Date Exerc	isable	7. Tit	le and	8. Price of	9. Number of	10.	11. Nature
Derivative	sion or	Trans-	Deemed	Trans-	Nuı	Numberand Expiration			Amo	unt of	Derivative	Derivative	Owner-	of Indirect
Security	Exercise	action	Execution	action	of	of Date			Unde	rlying	Security	Securities	ship	Beneficial
	Price of	Date	Date,	Code	Der	ivati	(Medonth/Day/		Secui	rities	(Instr. 5)	Beneficially	Form	Ownership
(Instr. 3)	Derivative		if any		Sec	uriti	e¥ ear)		(Instr	. 3 & 4)		Owned	of Deriv-	(Instr. 4)
	Security	(Month/	(Month/	(Instr.	Acc	quire	d					Following	ative	
				8)	(A)	or						Reported	Security:	
		Year)	Year)		Dis	pose	d					Transaction(s)	Direct	
					of (D)						(Instr. 4)	(D)	
													or	
					(Ins	str.							Indirect	
					3, 4 &								(I)	
					5)								(Instr. 4)	
				Code	/ (A)	(D)	Date	Expira-	Title	Amount				
					,			tion		or				
								Date		Number				
										of				
										Shares				

Explanation of Responses:

(1) Includes shares acquired in January and April pursuant to the U.S. Bancorp Dividend Reinvestment Plan in transactions exempt under Rule 16a-11.

(2) Based on a plan report dated 3/31/03, the most recent plan report available.

By: /s/ Lee R. Mitau
For Richard K. Davis

**Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).