LightInTheBox Holding Co., Ltd.

Form SC 13G/A February 16, 2016
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Schedule 13G
(Rule 13d-102)
INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b) (Amendment No. 2)*
LightInTheBox Holding Co., Ltd. (Name of Issuer)
Ordinary Shares, par value US\$0.000067 per share (Title of Class of Securities)
53225G102 (CUSIP Number)
December 31, 2015 (Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
"Rule 13d-1(b)
"Rule 13d-1(c)
x Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 15 Pages

Exhibit Index Contained on Page 14

CUSIP NO. 53225G102 13 G Page 2 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 GSR Ventures III, L.P. ("GSR III") CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Cayman Islands SOLE VOTING POWER. NUMBER OF 9,932,3911 shares, all of which are directly owned by GSR III, except that GSR Partners III, L.P. 5("Partners III"), the general partner of GSR III, and GSR Partners III, Ltd (GSR III Ltd"), the general **SHARES** partner of Partners III, may be deemed to have sole voting power, and Richard Lim, Sonny Wu, James Ding, Alexander Pan and Ryann Yap, the members of GSR III Ltd (the "Members"), may be BENEdeemed to have shared voting power with respect to such shares. SHARED VOTING POWER **FICIALLY** 6 OWNED BY See response to row 5. SOLE DISPOSITIVE POWER **EACH** REPORTING 79,932,391<sup>1</sup> shares, all of which are directly owned by GSR III, except that Partners III and GSR III Ltd may be deemed to have sole dispositive power, and the Members may be deemed to have shared **PERSON** dispositive power with respect to such shares. SHARED DISPOSITIVE POWER **WITH** 8 See response to row 7. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ... Instructions) 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  $10.4\%^{2}$ PN 12TYPE OF REPORTING PERSON (See Instructions)

<sup>&</sup>lt;sup>1</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>2</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

## CUSIP NO. 53225G102 13 G Page 3 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 GSR Partners III, L.P. ("Partners III") CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Cayman Islands **SOLE VOTING POWER** NUMBER OF 59,932,391<sup>3</sup> shares, all of which are directly owned by GSR III, except that Partners III may be deemed to have sole voting power, and the Members may be deemed to have shared voting power with **SHARES** respect to such shares. SHARED VOTING POWER BENE-**FICIALLY** 6 See response to row 5. OWNED BY SOLE DISPOSITIVE POWER. **EACH** REPORTING 79,932,3913 shares, all of which are directly owned by GSR III, except that Partners III may be deemed to have sole dispositive power, and the Members may be deemed to have shared dispositive power **PERSON** with respect to such shares. SHARED DISPOSITIVE POWER WITH 8 See response to row 7. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ... Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

 $10.4\%^4$ 

PN

<sup>&</sup>lt;sup>3</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>4</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 4 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 GSR Partners III, Ltd. ("GSR III Ltd") CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Cayman Islands SOLE VOTING POWER. NUMBER OF 59,932,391<sup>5</sup> shares, all of which are directly owned by GSR III, except that GSR III Ltd may be deemed to have sole voting power, and the Members may be deemed to have shared voting power **SHARES** with respect to such shares. SHARED VOTING POWER BENE-**FICIALLY** 6 See response to row 5. OWNED BY SOLE DISPOSITIVE POWER **EACH** REPORTING 79,932,391<sup>5</sup> shares, all of which are directly owned by GSR III, except that GSR III Ltd may be deemed to have sole dispositive power, and the Members may be deemed to have shared dispositive **PERSON** power with respect to such shares. SHARED DISPOSITIVE POWER WITH 8 See response to row 7. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 10.4%6

12TYPE OF REPORTING PERSON (See Instructions)

00

<sup>&</sup>lt;sup>5</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>6</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 5 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 Richard Lim CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 US SOLE VOTING POWER. NUMBER OF 5 0 shares. **SHARES** SHARED VOTING POWER BENE-69,932,391<sup>7</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may **FICIALLY** be deemed to have sole voting power, and the Members may be deemed to have shared voting power with respect to such shares. OWNED BY SOLE DISPOSITIVE POWER. **EACH** REPORTING 0 shares. SHARED DISPOSITIVE POWER. **PERSON** 89,932,391<sup>7</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may WITH be deemed to have sole dispositive power, and the Members may be deemed to have shared voting power with respect to such shares. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ...

Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

10.4%8

IN

<sup>&</sup>lt;sup>7</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>8</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 6 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 Sonny Wu CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Canada SOLE VOTING POWER. NUMBER OF 5 0 shares. **SHARES** SHARED VOTING POWER BENE-69,932,3919 shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may **FICIALLY** be deemed to have sole voting power, and the Members may be deemed to have shared voting power with respect to such shares. OWNED BY SOLE DISPOSITIVE POWER. **EACH** REPORTING 0 shares. SHARED DISPOSITIVE POWER. **PERSON** 89,932,3919 shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may WITH be deemed to have sole dispositive power, and the Members may be deemed to have shared voting power with respect to such shares. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ...

Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

 $10.4\%^{10}$ 

IN

<sup>&</sup>lt;sup>9</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>10</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 7 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 James Ding CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Hong Kong SOLE VOTING POWER. NUMBER OF 5 0 shares. **SHARES** SHARED VOTING POWER BENE-69,932,391<sup>11</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may be deemed to have sole voting power, and the Members may be deemed to have shared voting **FICIALLY** power with respect to such shares. OWNED BY SOLE DISPOSITIVE POWER. **EACH** REPORTING 0 shares. SHARED DISPOSITIVE POWER. **PERSON** 89,932,391<sup>11</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd WITH may be deemed to have sole dispositive power, and the Members may be deemed to have shared voting power with respect to such shares. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ... Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

 $10.4\%^{12}$ 

IN

<sup>&</sup>lt;sup>11</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>12</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

#### CUSIP NO. 53225G102 13 G Page 8 of 15

NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 Alexander Pan CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x 3 SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION 4 Hong Kong SOLE VOTING POWER. NUMBER OF 5 0 shares. **SHARES** SHARED VOTING POWER BENE-69,932,391<sup>13</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may be deemed to have sole voting power, and the Members may be deemed to have shared voting **FICIALLY** power with respect to such shares. SOLE DISPOSITIVE POWER. OWNED BY **EACH** REPORTING 0 shares. SHARED DISPOSITIVE POWER. **PERSON** 89,932,391<sup>13</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may be deemed to have sole dispositive power, and the Members may be deemed to have shared **WITH** voting power with respect to such shares. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ...

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

10.4%<sup>14</sup> IN

<sup>&</sup>lt;sup>13</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>14</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 9 of 15 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (Entities Only). 1 Ryann Yap CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) 2 (a) (b) x **3SEC USE ONLY** CITIZENSHIP OR PLACE OF ORGANIZATION 4 Singapore SOLE VOTING POWER. NUMBER OF 5 0 shares. **SHARES** SHARED VOTING POWER BENE-69,932,391<sup>15</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd may be deemed to have sole voting power, and the Members may be deemed to have shared voting **FICIALLY** power with respect to such shares. OWNED BY SOLE DISPOSITIVE POWER. **EACH** REPORTING 0 shares. SHARED DISPOSITIVE POWER. **PERSON** 89,932,391<sup>15</sup> shares, which are directly owned by GSR III, except that Partners III and GSR III Ltd WITH may be deemed to have sole dispositive power, and the Members may be deemed to have shared voting power with respect to such shares. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,932,391 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See ... Instructions)

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12TYPE OF REPORTING PERSON (See Instructions)

 $10.4\%^{16}$ 

IN

<sup>&</sup>lt;sup>15</sup> Consists of (i) 9,721,891 ordinary shares, and (ii) 210,500 ordinary shares purchased in connection with the Issuer's initial public offering, represented by 105,250 American Depositary Shares.

<sup>&</sup>lt;sup>16</sup> As reported by the Issuer in its Annual Report on Form 20-F filed with the Securities and Exchange Commission on April 17, 2015, the total number of ordinary shares outstanding was 95,712,573 as of April 10, 2015.

CUSIP NO. 53225G102 13 G Page 10 of 15

This Amendment No. 2 amends and restates in its entirety the Schedule 13G previously filed by (i) GSR Ventures III, L.P., a Cayman Islands limited partnership ("GSR III"); (ii) GSR Partners III, L.P., a Cayman Islands limited partnership ("Partners III"); (iii) GSR Partners III, Ltd, a Cayman Islands exempted company ("GSR III Ltd"); (iv) Richard Lim ("Lim"), a citizen of the United States; (v) Sonny Wu ("Wu"), a citizen of Canada; (vi) James Ding ("Ding"), a citizen of Hong Kong; (vii) Alexander Pan ("Pan"), a citizen of Hong Kong; and (viii) Ryann Yap ("Yap"), a citizen of Singapore (together with all prior and current amendments thereto, this "Schedule 13G").

ITEM 1(A). NAME OF ISSUER

LightInTheBox Holding Co., Ltd.

ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

Tower 2, Area D, Diantong Square

No .7 Jiuxianqiao North Road Chaoyang District, Beijing 100015 People's Republic of China

#### ITEM 2(A). NAME OF PERSONS FILING

This Schedule 13G is being filed by GSR III, Partners III, GSR III Ltd, Lim, Wu, Ding, Pan and Yap. The foregoing entities and individuals are collectively referred to as the "Reporting Persons."

Partners III is the general partner of GSR III and may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by Partners III. GSR III Ltd is the general partner of Partners III and may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by Partners III. Lim, Wu, Ding, Pan and Yap are the members of GSR III Ltd (the "Members"), and may be deemed to have shared power to vote and shared power to dispose of shares of the issuer directly owned by Partners III.

ITEM 2(B). ADDRESS OF PRINCIPAL OFFICE

Edgar Filling. Eightim Flobar Floraling Go., Etc. Form Go Floar
The principal business office of the Reporting Persons is:
c/o Golden Sand River (Hong Kong) Limited
Suite 4801, 48/F Central Plaza
18 Harbour Road, Wanchai, Hong Kong.
ITEM 2(C) <u>CITIZENSHIP</u>
GSR III and Partners III are Cayman Islands exempted limited partnerships. GSR III Ltd is a Cayman Islands exempted company. Lim is a citizen of the United States. Wu is a citizen of Canada. Ding and Pan are citizens of Hong Kong. Yap is a citizen of Singapore.
ITEM 2(D) <u>TITLE OF CLASS OF SECURITIES</u>
Ordinary Shares, par value US\$0.000067 per share
ITEM 2(E) <u>CUSIP NUMBER</u>
53225G102
ITEM 3. Not Applicable

CUSIP NO. 53225G102 13 G Page 11 of 1	.5	
ITEM 4. <u>OWNERSHIP</u>		
The following information with respect to the Statement is provided as of December 31, 2	the ownership of the Common Stock of the issuer by the persons filing this 2015.	
(a)	Amount beneficially owned:	
See Row 9 of cover page for each Reportin	g Person.	
(b)	Percent of Class:	
See Row 11 of cover page for each Reporti	ng Person.	
(c)	Number of shares as to which such person has:	
(i)	Sole power to vote or to direct the vote:	
See Row 5 of cover page for each Reportin	g Person.	
(ii)	Shared power to vote or to direct the vote:	
See Row 6 of cover page for each Reporting Person.		
(iii)	Sole power to dispose or to direct the disposition of:	

See Row 7 of cover page for each Reporting Person.

	(iv)	Shared power to dispose or to direct the disposition of:
See Row 8 of co	ver page for each Repor	rting Person.
ITEM 5. <u>OWNE</u> I	RSHIP OF FIVE PERC	ENT OR LESS OF A CLASS
Not applicable.		
ITEM 6. <u>OWNE</u> I	RSHIP OF MORE THA	AN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.
memorandum an case may be, of e	d articles of association each of such entities ma	the limited partnership agreements of GSR III and Partners III, and the of GSR III Ltd, the general partner and limited partners or directors, as the y be deemed to have the right to receive dividends from, or the proceeds from, y each such entity of which they are a partner.
ITEM 7. <u>IDENTI</u> SECUR		ASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE ED ON BY THE PARENT HOLDING COMPANY
Not applicable.		
ITEM 8. <u>IDENT</u> I	IFICATION AND CLA	SSIFICATION OF MEMBERS OF THE GROUP.
Not applicable.		

CUSIP NO. 53225G102 13 G Page 12 of 15
ITEM 9. <u>NOTICE OF DISSOLUTION OF GROUP</u> .
Not applicable.
ITEM 10. <u>CERTIFICATION</u> .
Not applicable.

CUSIP NO. 53225G102 13 G Page 13 of 15

### **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2016

Entities: GSR Ventures III, L.P.

GSR Partners III, L.P. GSR Partners III, Ltd.

By:/s/ Ryann Yap

Ryann Yap, Attorney-in-fact for the above-listed entities\*

Individuals: Sonny Wu

Richard Lim James Ding Alexander Pan Ryann Yap

By:/s/ Ryann Yap

Ryann Yap, Attorney-in-fact for the above-listed individuals\*

<sup>\*</sup>Signed pursuant to a Power of Attorney already on file with the appropriate agencies.

CUSIP NO. 53225G102 13 G Page 14 of 15

# **EXHIBIT INDEX**

Found on

Sequentially

Exhibit Numbered Page

Exhibit A: Agreement of Joint Filing 15

CUSIP NO. 53225G102 13 G Page 15 of 15

exhibit A

### Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of LightInTheBox Holding Co., Ltd. shall be filed on behalf of each of the Reporting Persons. Note that copies of the applicable Agreement of Joint Filing are already on file with the appropriate agencies.