

MARINE PETROLEUM TRUST

Form DEFA14A

April 25, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934 (Amendment No.)**

Filed by the Registrant ☒ x

Filed by a Party other than the Registrant ☐ o

Check the appropriate box:

☐ Preliminary Proxy Statement

☐ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

☐ Definitive Consent Solicitation Statement

☒ Definitive Additional Materials

☐ Soliciting Material Pursuant to §240.14a-12

MARINE PETROLEUM TRUST

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Consent Solicitation Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

☒ No fee required.

☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

☐ Fee paid previously with preliminary materials.

Edgar Filing: MARINE PETROLEUM TRUST - Form DEFA14A

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

April 23, 2014

Dear Unitholder:

The deadline for receipt of written consents for Marine Petroleum Trust is scheduled to expire May 12, 2014, which is fast approaching. I am writing to remind you that it is important for you to vote on the matters described in the consent solicitation materials that were mailed to you on or about March 28, 2014.

We strongly encourage you to vote your units by written consent today. Bank of America, N.A., the Trustee, recommends that you vote "FOR" the proposals outlined in the proxy material.

To avoid delays, you are encouraged to vote your units by completing and returning the enclosed written consent form utilizing the enclosed postage-paid envelope. More detailed information about the proposals was included in the consent solicitation statement that was mailed to you on or about March 28, 2014, a copy of which can also be found online at <http://marps-marinepetroleumtrust.com/MarineData/MarinePetroleumTrust-proxy-20140401.pdf>.

If you have any questions or need assistance, please contact our proxy solicitor, AST Phoenix Advisors at (800) 821-2794 (toll-free).

Regardless of the number of units you own, it is important that you cast your vote and make your voice heard on the important matters regarding the Trust. If you have already submitted your written consent, please accept our thanks and disregard this letter. We thank you for your investment in and support of the Trust.

Sincerely,

BANK OF AMERICA, N.A., TRUSTEE

Ron E. Hooper
Senior Vice President

Tel 214.209.2400 • Fax: 469201.731

Bank of America, TX1-492-17-01

901 Main Street, 17th Floor, Dallas, TX 75202-3707

