

Edgar Filing: ICAD INC - Form 8-K

ICAD INC
Form 8-K
May 06, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 3, 2004

iCAD, INC.

(Exact name of Registrant as specified in its charter)

| | | |
|--|--|--|
| DELAWARE ----- (State or other jurisdiction of incorporation) | 1-9341 ----- (Commission File Number) | 02-0377419 ----- (I.R.S. Employer Identification No.) |
|--|--|--|

| | |
|---|------------------------------|
| 4 Townsend West, Suite 17, Nashua, New Hampshire ----- (Address of principal executive offices) | 03063 ----- (Zip Code) |
|---|------------------------------|

Registrant's telephone number, including area code: (603) 882-5200

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition.

On May 3, 2004 iCAD, Inc. (the "Company") issued a press release announcing its financial results for the three month period ended March 31, 2004. A copy of the Company's press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

iCAD, INC.
(Registrant)

By: /s/ Annette L. Heroux

Annette L. Heroux
Chief Financial Officer and Controller

Date: May 5, 2004

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EXHIBIT INDEX

| Exhibit No. | Description of Document |
|-------------|---|
| ----- | ----- |
| 99.1 | Press Release of iCAD, Inc. dated May 3, 2004 announcing financial results for the three month period ended March 31, 2004. |